

28<sup>th</sup> January, 2015

ASX Release

### **Completion of Rights Issue**

ISentric Limited (ASX: ICU) is pleased to confirm the completion of the one for four fully underwritten non-renounceable rights issue (Rights Issue) announced on the 23 December, 2014.

The Rights Issue offered up to 19,340,741 new shares at \$0.225 per share to eligible shareholders. Eligible shareholders were those with a registered address in Australia or New Zealand.

In accordance with Appendix 7A of the ASX Listing Rules, the Company advises that it received valid acceptances for 9,887,987 new shares, representing a solid uptake of 51.13% of shares held by eligible shareholders.

The rights issue was fully underwritten by Baillieu Holst Limited. In accordance with the terms of the underwriting agreement, the underwritten shortfall of 9,452,754 new shares has been placed as follows- 8,800,000 shares were approved at the General Meeting today to be issued as Sub-Underwriters to Directors, Mr Ng Chin Kong and Mr Lee Chin Wee respectively with the balance to be placed with a number of institutional and sophisticated investors.

The allotment of new shares is scheduled to take place on the 28 January, 2015 and ASX trading of new shares is expected to commence on 29 January, 2015.

When completed, the total funds raised under the Rights Issue will be \$4.35 million before costs. The Directors intend to place the remainder of the shortfall within 3 months of the 21 January, 2015 being the Rights Issue Closing Date, as stated in the Rights Issue Offer Document and in accordance with ASX Listing Rule 7.2.

For further information:

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