

1 September 2015

**MYER**

Myer Holdings Ltd  
ABN 14 119 085 602

Mr James Gerraty  
ASX Limited  
Level 4  
North Tower Rialto  
525 Collins Street  
Melbourne VIC 3000

Level 7, 800 Collins St  
Docklands, Melbourne 3008  
Australia  
T: +61 3 8667 6800

Dear Mr Gerraty,

**MYR - Cleansing Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)**

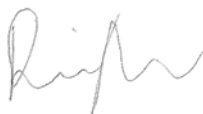
This notice is given by Myer Holdings Limited (ASX Code: MYR) (**Myer**) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (**Act**), as modified by the Australian Securities and Investments Commission Class Order 08/35.

Myer has today announced an accelerated non-renounceable entitlement offer (**Entitlement Offer**) of 2 fully paid ordinary shares in Myer (**New Shares**) for every 5 Myer ordinary shares held as at 7.00pm (Melbourne time) on 4 September 2015 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which Myer determines to extend the Entitlement Offer.

Myer confirms that:

1. the New Shares will be offered without disclosure to investors under Part 6D.2 of the Act;
2. Myer is providing this notice under section 708AA(2)(f) of the Act;
3. as at the date of this notice, Myer has complied with:
  - (a) the provisions of Chapter 2M as they apply to Myer; and
  - (b) section 674 of the Act;
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act; and
5. the issue of the New Shares under the Entitlement Offer is not expected to have a material effect or consequence on the control of Myer.

Yours sincerely,



Richard Amos  
Company Secretary  
**Myer Holdings Limited**