

Release Date: 20 December 2023

## Notice given under Section 708A(5) of the Corporations Act

As announced on 24 January 2023, Nimy Resources Limited (ACN 155 855 986) (Company) entered into a drill for equity agreement with Raglan Drilling Pty Ltd (Raglan Drilling). The agreement allowed the Company to remunerate up to 50% or \$1 million worth of shares to Raglan Drilling in lieu of cash payable for drilling services provided.

Following shareholder approval at the Company's Annual General Meeting held on 15 November 2023, Nimy advises that a total of 1,554,048 fully paid ordinary shares (ASX: NIM) have been issued to Raglan Drilling Pty Ltd to settle \$320,986 of invoiced drilling costs, as per today's lodged Appendix 2A.

The shares have been voluntarily escrowed for 12 months from the date of issue.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
  - (b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

**This release has been approved by the Board of Directors**

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**Company Information**

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Nimy Resources ASX:NIM

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**Board and Management****Simon Lill**

Non-Executive Chairman

**Luke Hampson**

Executive Director

**Christian Price**

Executive Director

**Henko Vos**

Secretary/CFO

**Fergus Jockel**

Geological Consultant

**Ian Glacken**

Geological Technical Advisor