



Announcement Summary

Entity name
AUSTRALIAN CRITICAL MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday March 26, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ACMAG	PERFORMANCE RIGHTS RESTRICTED	70,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	26/03/2025
ACMAH	PERFORMANCE RIGHTS RESTRICTED	1,330,005	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	26/03/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AUSTRALIAN CRITICAL MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

15658906159

1.3 ASX issuer code

ACM

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/3/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ACMAH : PERFORMANCE RIGHTS RESTRICTED

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,330,005

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

26/3/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ACMAG : PERFORMANCE RIGHTS RESTRICTED

Unquoted +equity securities that have ceased**Number of securities that have ceased**

70,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

26/3/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACMOA : OPTION EXPIRING 29-JUN-2026	25,993,754
ACM : ORDINARY FULLY PAID	35,326,250

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACMAC : ORDINARY FULLY PAID RESTRICTED	8,205,010
ACMAD : OPTION EXPIRING VARIOUS DATES RESTRICTED	12,450,000
ACMAG : PERFORMANCE RIGHTS RESTRICTED	140,000
ACMAH : PERFORMANCE RIGHTS RESTRICTED	2,659,995

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.