



## Announcement Summary

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**Entity name**

MIGHTY KINGDOM LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday December 22, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MKL	ORDINARY FULLY PAID	22,752,373	23/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MIGHTY KINGDOM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

39627145260

### 1.3 ASX issuer code

MKL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

22/12/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
15-Dec-2021 10:16	New - Proposed issue of securities - MKL	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

- Tranche 2 of the Placement
- Share Purchase Plan



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

MKL : ORDINARY FULLY PAID

**Issue date**

23/12/2021

Issue details

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**Number of +securities to be quoted**

22,752,373

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.14500000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKL : ORDINARY FULLY PAID	118,880,701

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MKLAA : ORDINARY FULLY PAID RESTRICTED	55,554,165
MKLAB : OPTION EXPIRING 15-DEC-2023 RESTRICTED	649,252
MKLAC : OPTION EXPIRING 02-MAR-2024 RESTRICTED	486,939
MKLAD : OPTION EXPIRING 09-MAR-2024 RESTRICTED	486,939
MKLAE : OPTION EXPIRING 19-NOV-2025 RESTRICTED	10,254,109
MKLAF : OPTION EXPIRING 16-FEB-2026 RESTRICTED	4,679,500
MKLAG : OPTION EXPIRING 19-NOV-2025 EX \$0.15	2,234,750