



TREK METALS LIMITED

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COMPLETION OF PLACEMENT OF \$1.5 MILLION TO ADVANCE KROUSSOU PROJECT

Trek Metals Limited ("Company" or "Trek") (ASX: TKM) is pleased to advise that the capital raising announced on 20 September 2018 has been completed.

The Company has raised approximately A\$1.5 million (before costs) through the placement of 115.38 million fully paid ordinary shares to sophisticated investors at A\$0.013 per share (Placement).

The funds raised pursuant to the Placement will be used for incremental drilling at the Company's Kroussou Zn/Lb Project; working capital; and general corporate purposes.

Trek continues to consider strategic opportunities for creating shareholder value as well as being in advanced discussions for the potential divestment of its non-core Kangaluwi Copper Project ("KCP") in Zambia. The carrying value of KCP was impaired to \$nil by Trek in prior years and the potential sale would relieve Trek of any ongoing obligations or potential future liabilities associated with KCP.

Yours sincerely,

Nerida Schmidt
Joint Company Secretary