



ASX:AWJ

auricmining.com.au



SYDNEY MINING CLUB

AURIC MINING LTD

Mark English, Managing Director



auricmining

Milestones

Aug 2019	Incorporated
Sep 2020	Acquisition of Jeffreys Find from Mincor Resources Acquisition of Munda from Estrella Resources
Feb 2021	Listed on the ASX
May 2023	Commence Stage One mining at Jeffreys Find
Dec 2023	Auric banks \$4.76 million from Stage One mining at Jeffreys Find
Mar 2024	Commence Stage Two mining at Jeffreys Find
Jan 2025	Mining completed at Jeffreys Find
Feb 2025	Stage Two Gold Production Passes \$100 Million Revenue. \$8.1 Million Cash Received
Feb 2025	Grade Control Drilling at Munda Completed



Our Strategy

Select assets that we can get into production and rapidly monetise

Right People

A team with a track record of successful gold discovery, development and production, that has grown Auric into a highly profitable gold producer.



Steven Morris

Non-Executive Chairman

Steven has over 25 years' experience in financial markets. He was Head of Private Clients (Australia) for Patersons Securities, Managing Director of Intersuisse Ltd, Founder and Managing Director of Peloton Shareholder Services and held senior executive roles in the Little Group.

Steven spent nine years on the board of the Melbourne Football Club. Steven was a Non-Executive Director of De Grey Mining Ltd ("DEG") from 2014 to 2019 and Chairman of ASX-listed Purifloh Ltd ("PO3") from 2013 to 2019.

Currently, Steven serves as a Non-Executive Director at EverGreen Lithium (ASX:EG1).

Mark English

Managing Director

Mark has a Bachelor of Business degree, is a Chartered Accountant and a member of the Australian Institute of Company Directors. Mark has a 40-year career in the resources sector and in corporate services.

As Managing Director he spearheaded Auric's march to an ASX listing and on a day-to-day basis has particular responsibility for Company strategy, financial management, corporate development and acquisition opportunities.

Mark was a founding Director of Bullion Minerals Ltd (now Devex Resources Ltd ("DEV")), that he managed for 10 years including completing its IPO.

John Utley

Technical Director

John holds a Master's degree in earth sciences from the University of Waikato in New Zealand. He has a 35 year career in mining and exploration focussed on the gold sector, is a member of the Australian Institute of Geoscientists (AIG) and the Australian Institute of Mining and Metallurgy (AusIMM).

John has worked in Australia, South America, Papua New Guinea and in Canada where he was Chief Geologist for Atlantic Gold Corporation, during exploration and development of the Touquoy Gold Mine and other gold deposits in Nova Scotia, prior to its acquisition by St Barbara.

John previously worked with Plutonic Resources Ltd, where he was head of the exploration team at Darlot Gold Mine, during the discovery and development of the 2.3 million ounce Centenary gold deposit.

Right Structure

At 28 February 2025

148.95 million
Shares on issue

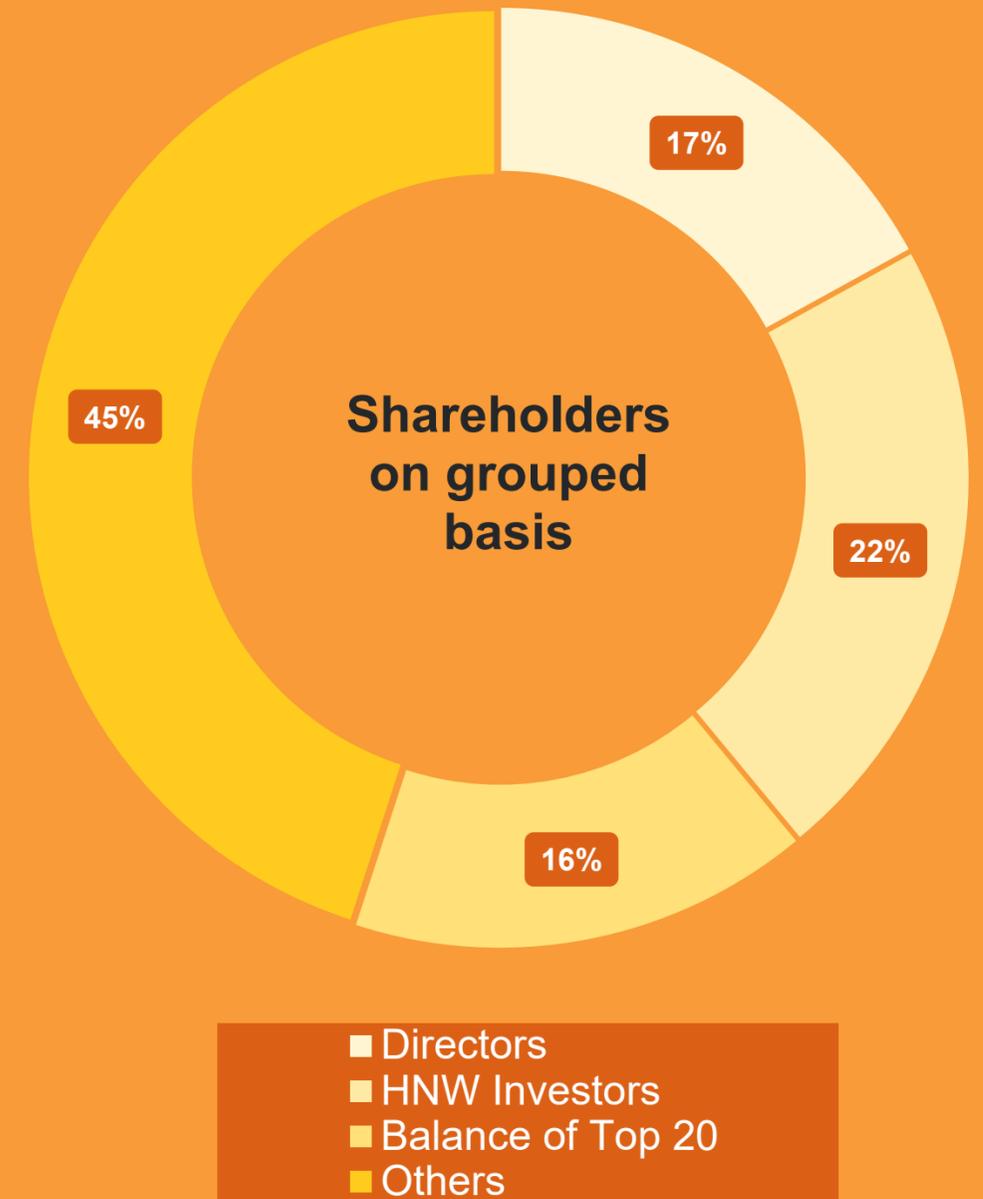
1,149
Number of shareholders

9.05 million
Unlisted Options on issue

55%
Top 20 shareholders

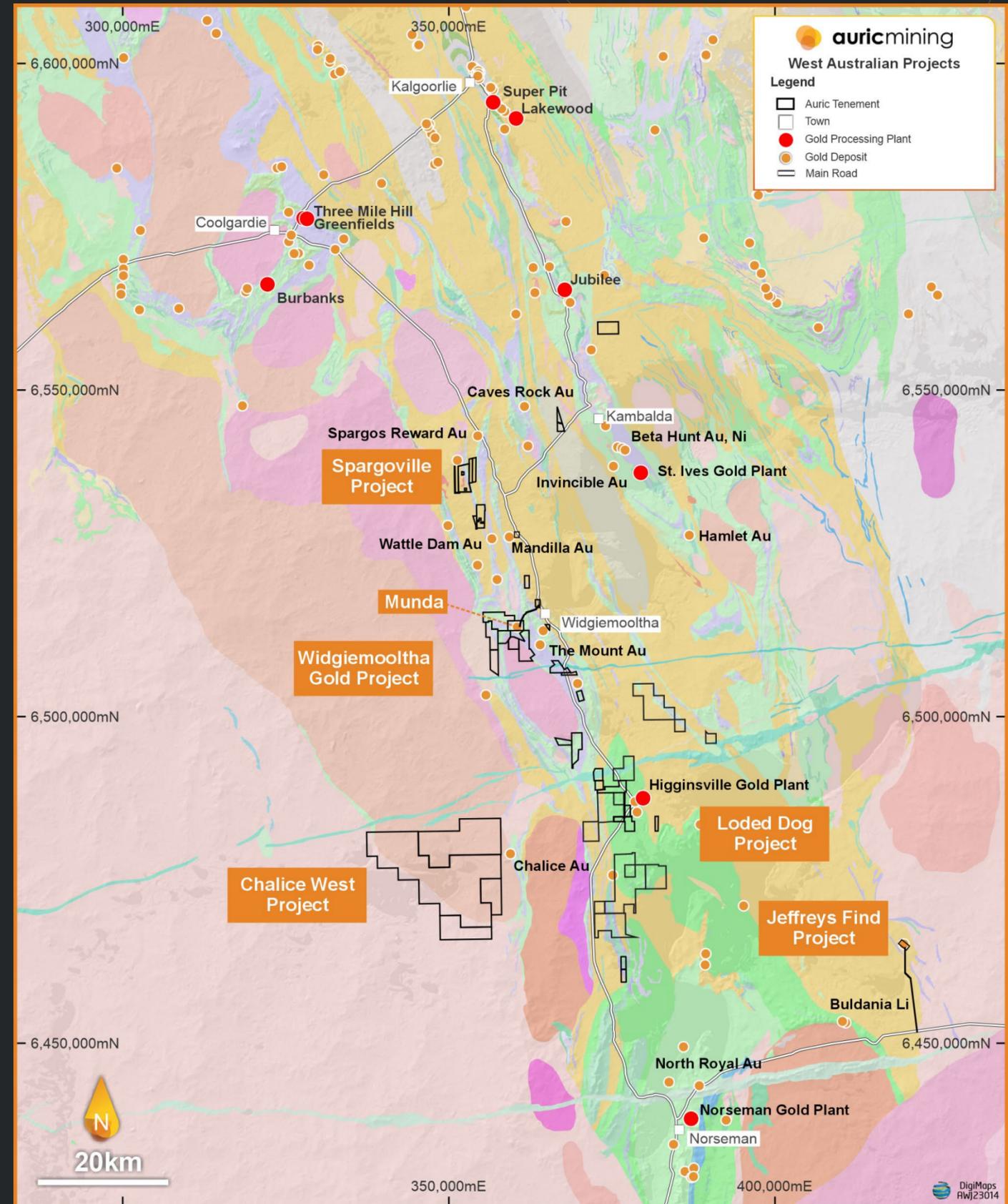
\$41.71 million
Market Cap

\$8.5 million
Cash at Bank



Right Place

- Auric's tenements are between Kalgoorlie and Norseman in the heart of The Goldfields of Western Australia, a world class address.
- Excellent infrastructure and support services in the region for gold mining.
- Outstanding location for mining investment based on mineral potential.



Jeffreys Find Gold Mine

- Short-life mine generates more than \$100 million in gold sales.
- Auric total cash cost on acquisition, development and all associated costs to date is approximately \$1.5 million.
- Auric splits all surplus cash with BML Ventures Pty Ltd on a 50:50 basis.
- Total estimated cash to Auric is between \$16 million to \$17 million.
- Final cash distribution upon completion Q3 2025.

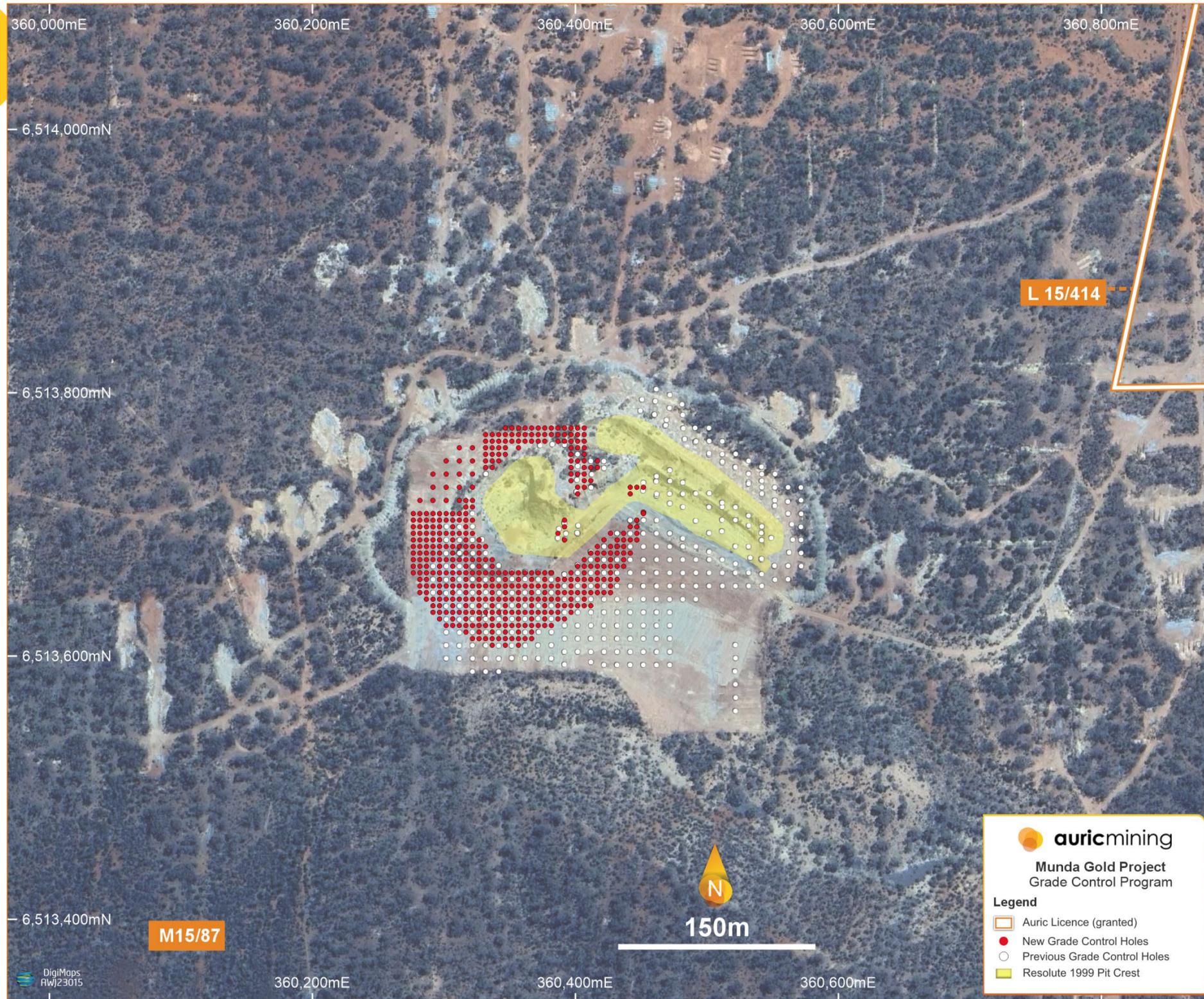
Stage One: 2023

Gold Sold	9,746 ounces
Gold Sales	A\$29.29 million
Average Sale Price/Ounce	A\$3,006
Cash to Auric	A\$4.76 million

Stage Two: 2024/25 To Date

Gold Sold	17,605 ounces
Gold Sales to Date	A\$70.74 million
Average Sale Price/Ounce	A\$4,018
Cash to Auric to Date	A\$8.1 million
Estimated Final Cash to Auric	A\$11 million - \$12 million





Munda Gold Deposit

Recent work completed

- Grade control drilling over a 5m x 5m grid pattern.
- Bolsters team with key appointments.

Year	Number of Metres Drilled
2023-24	11,301m
2024-25	14,670m
Total	25,971m

Final steps before mining

- Completion of mine site infrastructure and administration facilities.
- Final mining approvals.
- Toll milling agreements to be negotiated.

Munda Starter Pit

- The Munda Gold Deposit is Auric's flagship asset. We recently re-estimated our mineral resources to 145,000 ounces of gold.
- A starter pit is due to get underway within weeks with a mining target of 125,000 tonnes of ore at 1.8 g/t Au. This is expected to produce about 6,100 ounces of gold.
- The Starter Pit mine life is around 5 to 6 months. The plan is to toll treat the ore in one parcel in September/October 2025.





Burbanks Gold Plant

- Auric has entered into a letter agreement, subject to due diligence, to purchase the Burbanks Gold Processing Facility at Coolgardie for \$4.4 million.
- Need to be able to control our own destiny.
- Lots of infrastructure benefits and synergies, such as power, water, granted mining leases, permits and location.

Loded Dog Tenements

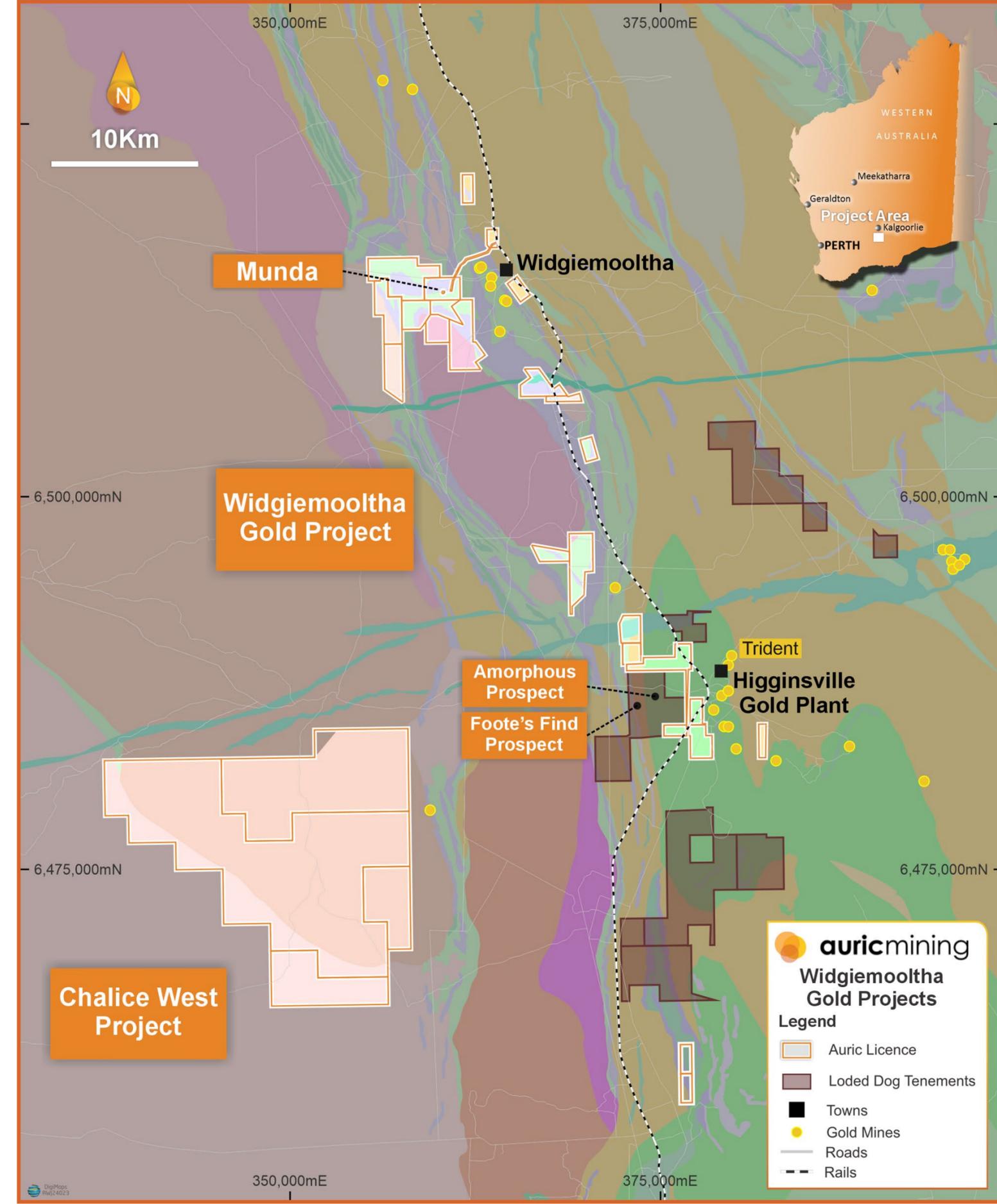
- Auric has added to its holdings around Higginsville with the purchase of eight tenements for \$475,000 and milestone payments.
- Excellent location and additional to our land holding.

Significant assays at a 0.5g/t cut-off from Amorphous include:

Hole ID	Hole Type	Results
AMC0007	RC	2m @ 10.27g/t Au from 28m
AMR0013	RAB	2m @ 8.63g/t Au from 22m
AMR0015	RAB	5m @ 5.16g/t Au from 18m

Significant assays at a 0.5g/t cut-off from Foote's Find include:

Hole ID	Hole Type	Results
FFP0010	RC	3m @ 4.65g/t Au from 30m
FFRC001	RC	3m @ 4.99g/t Au from 41m
FFRC002	RC	4m @ 3.06g/t Au from 31m





Lindsay's Project

- Located 50km northeast of Kalgoorlie, WA.
- Project comprises 8 tenements and including the partially mined Parrot Feathers gold deposit.
- Encompass 33 square kilometres and include 3 granted Mining Leases.
- Potential for near term, open pit gold mining and toll treatment.
- Total purchase price is \$4 million, being a combination of cash and shares.

Auric's Plan for 2025

- Commence operations at Munda in Q1/Q2 with aim to mine 125,000 tonnes of ore.
- Complete Burbanks acquisition and start planning.
- Complete Lindsays acquisition and start development. Mining in Q3-Q4 2025.
- Process remaining 60,000 tonnes of ore from Jeffreys Find.
- Cash distribution with BML Ventures. Include estimate \$3M to \$4M.
- Exploration initially targeting Spargoville and Loded Dog.

Company Vision



- **Gold-Focused:** Committed to gold exploration, development, and production as our core business.
- **Strategic Location:** Focused on high-potential gold assets in the Kalgoorlie-Coolgardie region, one of the world's premier gold districts.
- **Rapid Growth Strategy:** Scaling operations aggressively to achieve significant resource expansion and production growth.
- **Self-Sufficiency Goal:** Within 3-4 years, reach operational and financial independence, enabling us to control our own destiny.

Appendix A: Compliance Statement and ASX Announcements

Compliance Statement

The information in this presentation relating to exploration results, production targets and mining production is extracted from the following announcements all of which are available to view on the Auric website www.auricmining.com.au. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Date of Announcement	Announcement Heading
27 October 2023	Grade Control Drilling at Munda Gold Project
1 December 2023	Jeffreys Find Gold Mine - Stage One Reconciliation Total Surplus Cash to Auric \$4.77million 9,741 Ounces Produced
30 January 2024	Numerous high grade gold intercepts at Munda Grade Control
22 February 2024	More than 300,000 tonnes to be mined at Jeffreys Find
29 May 2024	Jeffreys Find Generates \$4.46 million Gross Revenue from First 2023 Gold Campaign
5 July 2024	Jeffreys Find Gold Mine Auric to bank \$3M cash this quarter. Toll milling of 150,000 tonnes to start in 3 weeks.
23 July 2024	Munda Gold Project Auric Buys Specific Mineral Rights and related assets from WIN Metals for \$1.2M.
25 July 2024	Jeffreys Find Gold Mine Toll Milling of 150,000 Tonnes Commenced. Second 2024 Campaign.
27 August 2024	Munda Gold Project. Acquisition from WIN Metals Completed.
29 August 2024	Jeffreys Find Gold Mine. Stage Two Gold Proceeds Exceed \$18 Million. Highest price achieved is \$3,727 per ounce.
2 October 2024	Total Gold Sales of \$23.5M from Jeffreys Find Campaign
21 November 2024	Milling started at Three Mile Hill. Target 40,000 tonnes
10 December 2024	Munda Gold Deposit Updated Mineral Resources Precursor to Starter Pit Mining
10 December 2024	Munda Gold Deposit Starter Pit Ore Reserve
17 December 2024	Conditional Purchase of Burbanks Gold Plant Coolgardie
10 February 2025	Burbanks Due Diligence & Exclusivity. Period Extended to 14 March 2025
25 February 2025	Auric to Acquire Loded Dog Tenements Proximal to Higginsville Gold Deposits
27 February 2025	Auric Executes Binding Agreement to Purchase Lindsay's Project

Appendix B: Forward Looking Statements

This presentation does not include all available Information on Auric Mining Limited and should not be used in isolation as a guide to investing in the Company. Any potential investor should also refer to Auric Mining Limited's Annual Reports and take independent professional advice before considering investing in the Company. For further information about Auric Mining Limited, visit our website www.auricmining.com.au.

Forward-Looking Statements

This Presentation contains forward-looking statements which are identified by words such as 'may', 'could', 'believes', 'estimates', 'targets', 'expect', or 'intends' and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this Presentation, are considered reasonable. Such forward-looking statements are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the Directors and the management. The Directors cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this Presentation will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

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Accept no responsibility or liability as to the adequacy, accuracy, completeness or reasonableness of this Presentation; and
Accept no responsibility for any errors or omissions from this Presentation.

Thank you!

We're an exciting story - all happening in the shadow of The Golden Eagle, the legendary 1,135 ounce nugget discovered just a few kilometres from our Munda Gold Deposit.

Feel free to engage with us directly. Thank you for the opportunity to present.

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