



Announcement Summary

**Entity name**  
CODEIFAI LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday July 04, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CDE	ORDINARY FULLY PAID	6,416,199	27/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

CODEIFAI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

68108649421

**1.3 ASX issuer code**

CDE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/7/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-Jun-2025 11:15	New - Proposed issue of securities - CDE	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



### Placement Details

CDE : ORDINARY FULLY PAID

27/6/2025

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

6,416,199

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

It was agreed between the lender and CDE that instead of the lender converting its loan via the clause in its loan document, it instead participated in the placement.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.005800

**Any other information the entity wishes to provide about the +securities to be quoted**

6,416,199 fully paid ordinary shares subject to a voluntary holding lock until the Company is able to release a cleansing statement.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CDE : ORDINARY FULLY PAID	449,354,647

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CDEAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,256,000
CDEAA : OPTION EXPIRING 06-JUN-2028 EX NIL	75,000,000
CDEAJ : CONVERTIBLE NOTES	245,000
CDEAI : OPTION EXPIRING 16-JAN-2026 EX \$0.05	20,000,000
CDEAH : PERFORMANCE RIGHTS	1,870,533