

# Market Announcement

28 October 2024

## Merino & Co. Limited (ASX: MNC) – Admission and Quotation

### Description

Merino & Co. Limited ('MNC') was admitted to the Official List of ASX on Monday, 28 October 2024.

The securities of MNC will commence quotation at 12:00 PM AEDT on Wednesday, 30 October 2024.

MNC raised \$6,354,000 pursuant to the offer under its prospectus dated 2 August 2024 by the issue of 31,770,000 shares at an issue price of \$0.20 per share.

### Quotation information

Quoted securities	Fully paid ordinary shares: 53,076,570
ASX code	Fully paid ordinary shares: MNC
Time	12:00 PM AEDT
Date	Wednesday, 30 October 2024
ASX trade abbreviation	MERINOCO
ISIN	Fully paid ordinary shares: AU0000348625
Registered office	Merino & Co. Limited Address: 4 Gould Street, Osborne Park WA 6017 Phone: 08 9302 2659 Email: <a href="mailto:mnc@merinoandco.com.au">mnc@merinoandco.com.au</a>
Company secretary	Alan Thomas
Share Registry	Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth WA 6000 Phone: 02 9698 5414 Email: <a href="mailto:hello@automicgroup.com.au">hello@automicgroup.com.au</a>
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 2.15 of the Prospectus
Activities	Export and distribution of merino wool products
Lead manager	Lodge Corporate Pty Ltd
Underwriter	NA
ASX restricted securities	20,700,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 October 2026, being 24 months from the date of quotation.

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300,000 unquoted options exercisable at \$0.30 on or before 23 October 2027, classified by ASX as restricted securities and to be held in escrow until 30 October 2026, being 24 months from the date of quotation.

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<b>Other securities not quoted</b>	NA
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### What do I need to do and by when?

For further information, please refer to MNC's Prospectus.

### Need more information?

For further information, please contact the company secretary at [mnc@merinoandco.com.au](mailto:mnc@merinoandco.com.au).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

ASX Compliance