

Share Purchase Plan Timetable

Vertex Minerals Limited (ASX:VTX, the “Company”) advises that, further to Share Purchase Plan (“SPP”) announced by the Company on 12 May 2025, the updated anticipated dates are as follows:

Description	Date
Record Date (unchanged)	9 May 2025
SPP Offer Opens and SPP booklet despatched	26 May 2025
SPP Closing Date	4 July 2025
Issue of New Shares under the SPP and lodgement of Appendix 2A	11 July 2025
Commencement of trading of New Shares issued under the SPP	12 July 2025
Despatch of Holding Statements in respect of New Shares issued under the SPP	12 July 2025

Note: This timetable is indicative only and subject to change. Vertex reserves the right, where reasonable, to alter the above dates at its discretion having regard to market conditions, the circumstances of the SPP and the Company's business needs, subject to the ASX Listing Rules and applicable law. Material changes to the timetable will be disclosed on ASX as soon as practicable.

This announcement has been approved by the Vertex Board of Directors

Further Information:

Roger Jackson, Executive Chairman

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Vertex - Gold Miner and Developer

Reward Gold Mine

- ✓ Commenced Gold processing in new Gekko Gravity Gold plant
- ✓ 100% owned Mining operation
- ✓ No hedge - No Secured debt – fully funded
- ✓ High Grade Gold Resource and Reserve 225 kOz's at 16.7g/t + more
- ✓ Inherited AUD \$25m of Underground development at Reward
- ✓ 1.8m Au Oz's historic mining
- ✓ Reward sits just under the Hawkins Hill Mine 435kozs at 309 g/t
- ✓ Production has commenced on Stockpiles
- ✓ Underground development well underway
- ✓ Underground high-grade gold production commencing in a circa 2 months
- ✓ Up to 95% recovery by gravity processes only
- ✓ Big Gold System – 25km + strike

Environmentally Responsible and Sustainable Gold Miner

- Gravity Recoverable Gold
- Low Capex and Low Operating cost
- Minimal grind 200 to 650 micron
- Benign tails – potential commercial sand
- Benign waste
- Low water usage
- Re usable water
- No chemicals – no cyanide
- 23 fine gold
- Minimum tails (sand) compared to production
- No tails (sand) dam required – dry stack

Global Mineral Resource estimate for the Hill End & Hargraves Gold Project

Hill End Project Mineral Resource Estimate				
Deposit	Classification	Tonnes (kt)	Grade Au (g/t)	Contained Au (koz)
Reward Gold Mine	Indicated	141	15.5	71
	Inferred	278	17.3	155
Sub Total		419	16.7	225
Hargraves Project	Indicated	1,109	2.7	97
	Inferred	1,210	2.1	80
Sub Total		2,319	2.4	178
Red Hill Project	Indicated	413	1.4	19
	Inferred	1,063	1.8	61
Sub Total		1,476	1.7	80
Project Total	Indicated	1,663	3.5	187
	Inferred	2,551	3.6	296
Grand Total		4,214	3.6	483

JORC Compliance Statements

Where statements in this announcement refer to exploration results which previously been reported, the Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements, and in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not materially modified from the original market announcements.

1 For further details of the current resource at Reward, refer ASX Announcement dated 26 June 2023

2 For further details of the resource at Hargraves and Red Hill, refer to the IGR in the Company's listing prospectus dated 21 October 2021 and released on ASX on 12 January 2022.

3 For further details of the Fosters Exploration Target, refer ASX Announcement dated 29 August 2023

Vertex Minerals Limited

ASX Code: VTX

ABN: 68 650 116 153