



## Announcement Summary

**Entity name**

LION ONE METALS LIMITED

**Date of this announcement**

Thursday February 15, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LLOAE	SHARE WARRANTS VARIOUS DATES EX VARIOUS PRICES	25,599,000	14/02/2024
LLOAA	COMMON SHARES	24,150,000	14/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LION ONE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

163520170

**1.3 ASX issuer code**

LLO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/2/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Feb-2024 08:15	New - Proposed issue of securities - LLO	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

LLOAA : COMMON SHARES

**Date the +securities the subject of this notification were issued**

14/2/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

24,150,000

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

CAD - Canadian Dollar

**What was the issue price per +security?**

CAD 0.50000000

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**ASX +security code and description**

LLOAE : SHARE WARRANTS VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

14/2/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Common Share Purchase Warrants exercisable at C\$0.65 per share on or before 14 February 2027.



Issue details

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**Number of +securities**

25,599,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

As announced by the Company, investors acquired one common share and one attaching common share purchase warrant. 1.449m broker warrants were also issued as identified, equal to 6% of the units sold.

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LLO : CHESS DEPOSITARY INTERESTS 1:1	15,461,721

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LLOAE : SHARE WARRANTS VARIOUS DATES EX VARIOUS PRICES	64,281,087
LLOAA : COMMON SHARES	215,088,520
LLOAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,250,879