

ASX Announcement
6 May 2024

STRATEGIC PARTNERSHIP STRENGTHENS DEFENCE INDUSTRY CAPABILITY

Highlights:

- Strategic partnership entered into with Canberra-based group, Phase.
- Adisyn will become the preferred provider of Managed IT services for Phase's client base, and Phase will become the Company's preferred provider of defence advisory services.
- Through the partnership with Phase, Adisyn will commence the process of obtaining accreditation for the Defence Industry Security Program (DISP).

Adisyn Ltd (**ASX: AI1**) ("**Adisyn**" or the "**Company**") is pleased to announce it has entered into a strategic partnership with Canberra-based group Phase (www.phase.au).

Phase is a strategic Australian Defence and National Security partner providing insights to Australian businesses to enhance their security, resilience and capacity to meaningfully contribute to the capability of Australia and its allies. Phase achieves this through deep operational experience, a security cleared workforce and strategic connections across government, industry and academia.

This partnership is an important step towards positioning Adisyn as the premier provider of comprehensive data, technology and business development capabilities to the fast-growing defence industry supply chain (ASX: 15 April 2024).

Under the terms of the agreement, Phase will become the Company's preferred provider for defence advisory services, including for the provision of services for SMEs seeking to obtain defence certifications such as the Defence Industry Security Program (DISP) membership. In addition, Adisyn will become Phase's preferred provider of managed IT services for its client base.

Through its strategic partnership with Phase, Adisyn will commence the process of obtaining its own DISP accreditation for the Company. DISP membership is mandatory for entities who:

- Work on classified information or assets (i.e. PROTECTED and above);
- Supply, maintain, store or transport weapons or explosive ordnance;
- Provide security services for Defence bases or facilities;
- Need to hold DISP membership as a condition of a Defence contract.

To further strengthen its capability in the Defence Industry Supply Chain sector, Adisyn will also commence the process for joining the Australian Signals Directorate (ASD) Cyber Security Partnership Program. The ASD Cyber Security Partnership Program enables Australian organisations and individuals to engage with the ASD's ACSC and fellow partners, drawing on collective understanding, experience, skills and capability to lift cyber resilience across the Australian economy.

Many SMEs operating in the defence industry supply chain have a requirement to strengthen their cyber resilience, achieve baseline defence accreditations and improve their data security. Adisyn is

taking deliberate steps to become an integrated provider of all necessary services and become the go to provider for this industry segment.

Adisyn's Managing Director, Blake Burton, stated: "This is the first of many planned initiatives to expand our offering and position Adisyn as the natural choice for defence-linked SME businesses struggling with the requirements to take full advantage of the massive increase in defence spending. This is especially true in our home market of Western Australia."

Phase Managing Director, Oscar Leslie, stated: "Phase is passionate about helping grow the Australian defence and national security ecosystem. Having trusted, sovereign capabilities is a vital element and we are pleased to be partnering with Adisyn."

-ENDS-

This announcement has been approved for release by the Board of Adisyn Ltd.

Further Information:

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About Adisyn (adisyn.com.au):

Adisyn (ASX: AI1) is an established provider of managed technology services and solutions targeting the SME market. Focused on becoming the sovereign provider of choice for SMEs in the Australian defence industry supply chain, Adisyn offers a range of solutions tailored to this growing market segment. These solutions leverage both internal capabilities and strategic partnerships with key industry players, particularly in the cybersecurity and AI domains.

Forward-looking statements:

Statements contained in this release, particularly those regarding possible or assumed future performance, revenue, costs, dividends, production levels or rates, prices, or potential growth of Adisyn Ltd are, or may be, forward-looking statements. Such statements relate to future events and expectations and as such, involve known and unknown risks and uncertainties. These forward-looking statements are not guarantees or predictions of future performance and involve known and unknown risks, uncertainties, and other factors, many of which are beyond the Company's control, and which may cause actual results to differ materially from those expressed in the statements contained in this release.

The Company cautions shareholders and prospective shareholders not to put undue reliance on forward-looking statements, which reflect the Company's expectations only as of the date of this announcement. The Company disclaims any obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise, except as required by law.