



Announcement Summary

Entity name

ENSURANCE LTD

Applicable security for the reorganisation

ENA	ORDINARY FULLY PAID
ENAAD	PERFORMANCE RIGHTS
ENAAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

New Announcement

Date of this announcement

26/7/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

30/7/2021

Record Date

2/8/2021

Issue Date

9/8/2021

Additional Information

83,333,334 fully paid ordinary shares will be issued and quoted pre-consolidation on 28 July 2021. On this basis, securities on issue pre-consolidation will be 801,587,451 and securities on issue post consolidation will be 80,158,745

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ENSURANCE LTD

1.2 Registered Number Type

ACN

Registration Number

148142634

1.3 ASX issuer code

ENA

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

26/7/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
ENA	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	28/7/2021	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

2/8/2021

3.2 Date of +security holder meeting

28/7/2021

3.2a Effective date of consolidation or split

28/7/2021

3.3 Last day for trading in the pre consolidation or split +securities

29/7/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

30/7/2021

3.5 Record date

2/8/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

3/8/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

9/8/2021

3.8 Trading starts on a normal T+2 basis

10/8/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

12/8/2021



Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

ENA

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre consolidation or split**

718,254,117

Number on issue post consolidation or split

71,825,412

Estimate/Actual☒ Estimated**ASX +Security Code**

ENAAD

ASX +Security Description

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Quoted/unquoted☒ Unquoted**Number on issue pre consolidation or split**

25,000,000

Number on issue post consolidation or split

2,500,000

Estimate/Actual☒ Actual**ASX +Security Code**

ENAAAC

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre consolidation or split**

15,000,000

Number on issue post consolidation or split

1,500,000

Estimate/Actual☒ Actual**5.2 Exercise price of options****ASX +Security Code**

ENAAD

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted**Exercise price pre consolidation or****Exercise price post consolidation or**



<input checked="" type="checkbox"/> Unquoted	split 0.00000000	split 0.00000000
ASX +Security Code ENAAAC	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

83,333,334 fully paid ordinary shares will be issued and quoted pre-consolidation on 28 July 2021. On this basis, securities on issue pre-consolidation will be 801,587,451 and securities on issue post consolidation will be 80,158,745