



Update Summary

Entity name

PRODIGY GOLD NL

Announcement Type

Update to previous announcement

Date of this announcement

Thursday October 31, 2024

Reason for the update

Error in issue date

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PRODIGY GOLD NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

58009127020

1.3 ASX issuer code

PRX

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Error in issue date

1.4b Date of previous announcement to this update

30/10/2024

1.5 Date of this announcement

31/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Sep-2024 08:27	Update - Update - Proposed issue of securities - PRX	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Additional tranche of Public Shortfall Offer and shortfall application options which required shareholder approval



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

PRXAM : OPTION EXPIRING 30-NOV-2027 EX \$0.005

Date the +securities the subject of this notification were issued

30/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

509,177,251

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PRX : ORDINARY FULLY PAID	2,332,455,814

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PRXAJ : OPTION EXPIRING 16-OCT-2027 EX \$0.012	5,750,000
PRXAK : OPTION EXPIRING 30 NOV 2026 EX \$0.007	250,289,443
PRXAH : OPTION EXPIRING 21-JAN-2026 EX \$0.049	1,000,000
PRXAI : OPTION EXPIRING 01-MAY-2026 EX \$0.038	2,000,000
PRXAF : OPTION EXPIRING 02-NOV-2025 EX \$0.081	1,500,000
PRXAM : OPTION EXPIRING 30-NOV-2027 EX \$0.005	652,298,005