

ASX:WA8

RRS Gold Coast Conference

3 September 2024

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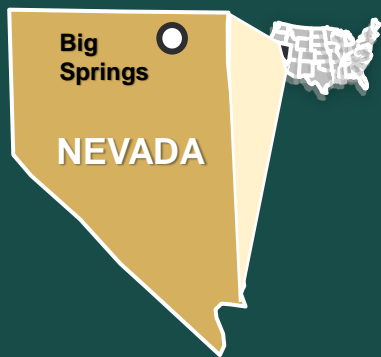


Building a premium gold company in Tier 1 jurisdictions



Golden Range & Fields Find

15.2 Mt @ 1.7 g/t for **816 koz**



Big Springs

15.5 Mt @ 2.0 g/t for **1.01 Moz**

Golden Range Mineral Resource

| Classification | Tonnes (Kt) | Grade (g/t Au) | Contained gold (koz) |
|----------------|---------------|----------------|----------------------|
| Measured | 267 | 2.2 | 19 |
| Indicated | 7,466 | 1.6 | 393 |
| Inferred | 7,480 | 1.7 | 404 |
| Total | 15,213 | 1.7 | 816 |

Big Springs Mineral Resource

| Classification | Tonnes (Kt) | Grade (g/t Au) | Contained gold (koz) |
|----------------|---------------|----------------|----------------------|
| Measured | 860 | 4.7 | 129 |
| Indicated | 6,000 | 2.2 | 426 |
| Inferred | 8,630 | 1.7 | 459 |
| Total | 15,490 | 2.0 | 1,014 |

Building a premium gold company in the Murchison

Premium Tenure in a Thriving Mineral Province



Tier-1, low risk jurisdiction approx. 350km NNE of Perth



Strategically positioned between several large operating mines and advanced exploration projects



Highly active mining and exploration province



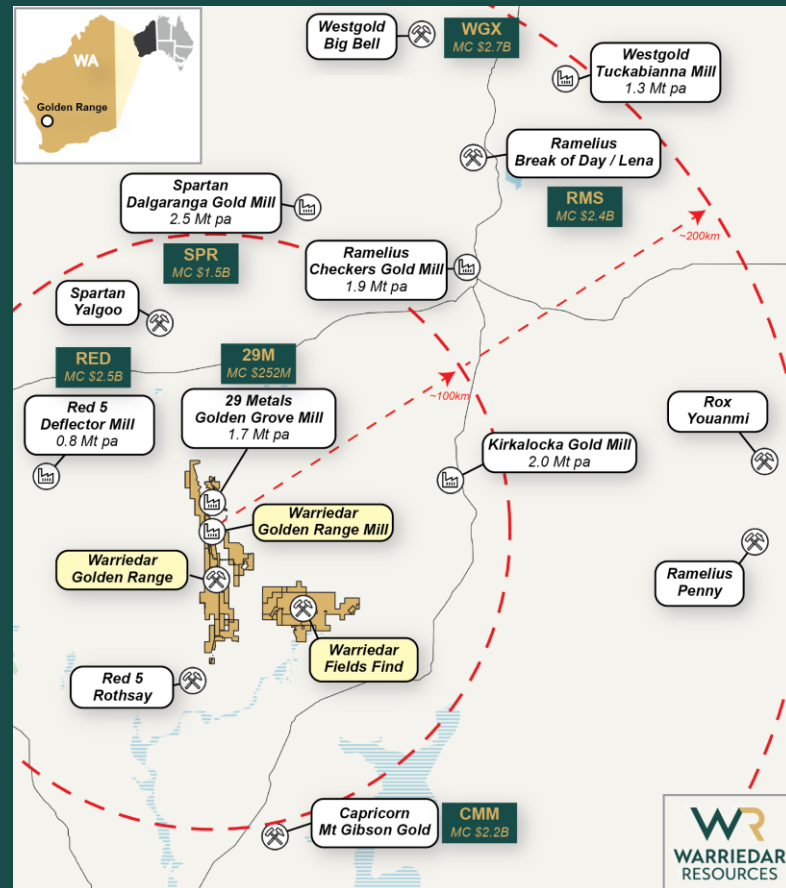
Belt-scale opportunity, tenements cover approx. 788km² and 70km of strike along main regional mineralised shear



Existing infrastructure (open pit production until mid-2019) + proximity to Au & Cu processing plants



Depth extensive deposit analogues in the belt (Mt Magnet mining Au at 1,400m, 8Moz production history)



2024: Executing a 3-Pronged Strategy for Resource Growth in WA

1 Resource Growth at Ricciardo

- Drilling to expand the Ricciardo deposit (currently 476koz), focused on high-grade mineable ounces. **3,300m (31 hole) diamond drilling program and 5,028m (29 hole) RC drilling program now complete¹.**

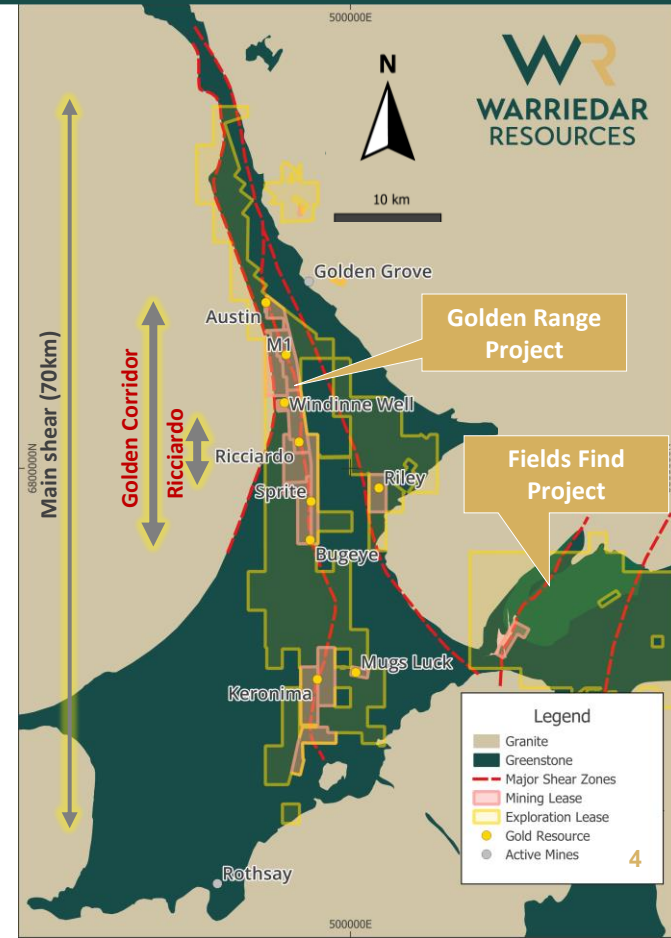
2 Deposit Growth Along the 'Golden Corridor'

- Drilling to expand deposits along the 25km 'Golden Corridor' (haul road connected, all on ML's, currently 736koz). **Windinne Well, M1, Austin all drilled and expanded (2023 & 2024), drilling at Sprite & Bugeye planned for Q4.**

3 Discovery of High-Grade Greenfield Ounces

- Drill testing of greenfield targets / deposits along the main shear (70km strike, underexplored with shallow irregular drilling). **AC & RC drilling planned for priority target areas, from October.**

¹ Drilling stats for entire Golden Corridor Program



Resource Growth at Ricciardo: Focused Drilling

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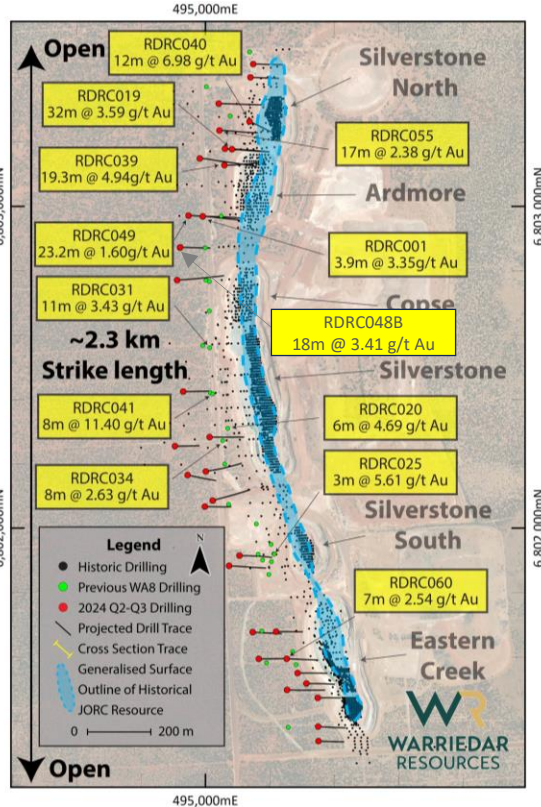
Results from 7 diamond drill holes@ Ricciardo pending

RC Drill Program 1 completed in February (21 holes for 3,500m)
RC Drill Program 2 completed in July (26 holes for 4,704m¹⁰)
DD Program 1 completed in August (27 holes for 2,701m¹⁰)

Assay results received to date during 2024 include:

- **32m @ 3.59 g/t Au** from 148m, incl. 1m @ 10.85 g/t Au from 151m³
- **8m @ 11.40 g/t Au** from 166m, incl. 3m @ 22.38 g/t Au from 167m⁴
- **19m @ 4.94 g/t Au** from 188m⁶
- **12m @ 6.98 g/t Au** from 110m, incl. 3m @ 22.12 g/t Au from 112m⁶
- **17m @ 2.38 g/t Au** from 264m incl. 8m @ 4.03 g/t Au from 273m⁶
- **18m @ 3.41 g/t Au** from 276m⁹
- **3m @ 5.61 g/t Au** from 114m, incl. 1m @ 11.20 g/t Au from 114m³
- **11m @ 3.43 g/t Au** from 149m³
- **7.2m @ 4.51 g/t Au** from 232.8m⁸
- **23.2m @ 1.6 g/t Au** from 271m⁸
- **6m @ 4.69 g/t Au** from 142m¹
- **8m @ 2.63 g/t Au** from 160m⁴
- **7m @ 2.54 g/t Au** from 170m⁷

Results demonstrate the **excellent potential for further resource growth** along the 'Golden Corridor', below and between historic open pits



¹ASX release 1 February 2024

²ASX release 28 February 2024

³ASX release 18 March 2024

⁴ASX release 17 April 2024

⁵ASX release 13 May 2024

⁶ASX release 3 July 2024

⁷ASX release 19 July 2024

⁸ASX release 2 August 2024

⁹ASX release 26 Aug 2024

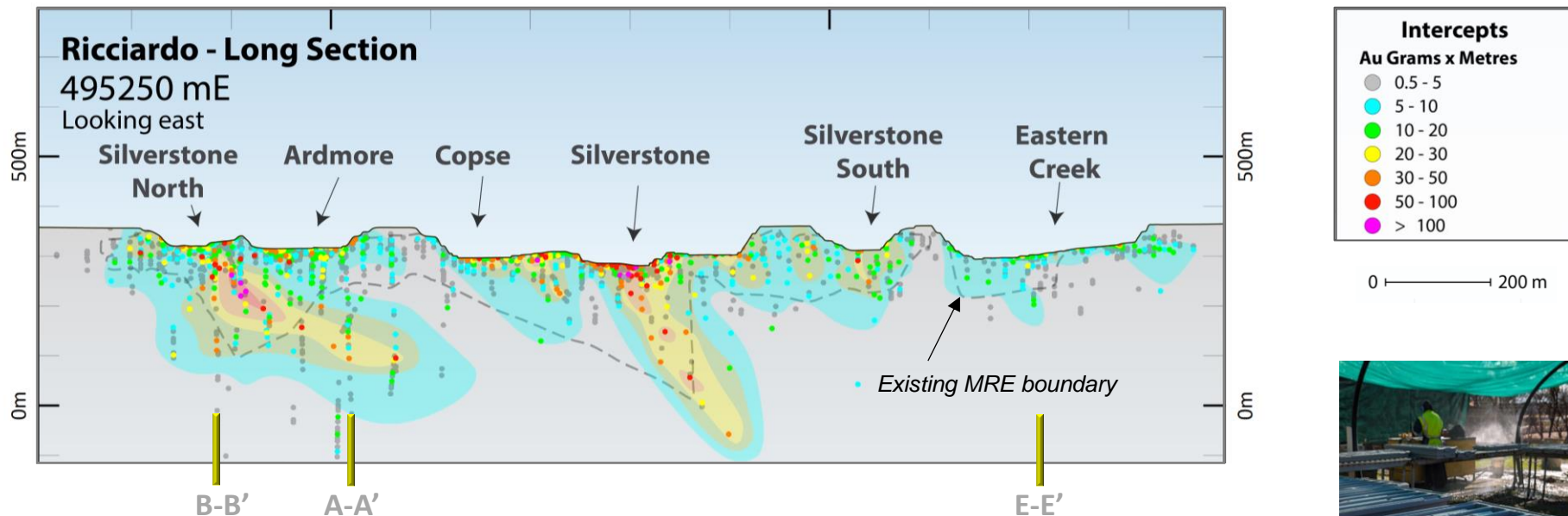
¹⁰ Drilling stats for Ricciardo-only drill Program

Resource Growth at Ricciardo: Ongoing Success

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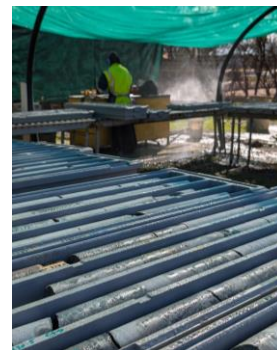
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MRE update underway →

Drilling to date has:

- Extended the deposit beyond the existing MRE boundary
- Improved the continuity & extent of known high-grade shoots
- Defined new high-grade shoots
- Enhanced our understanding of the structural controls

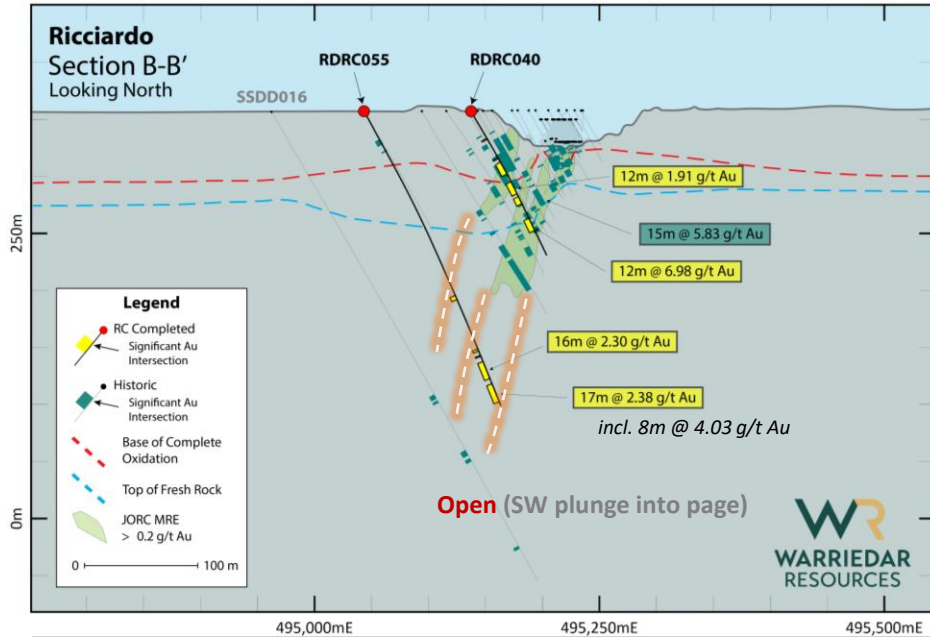


Resource Growth at Ricciardo: Northern zone

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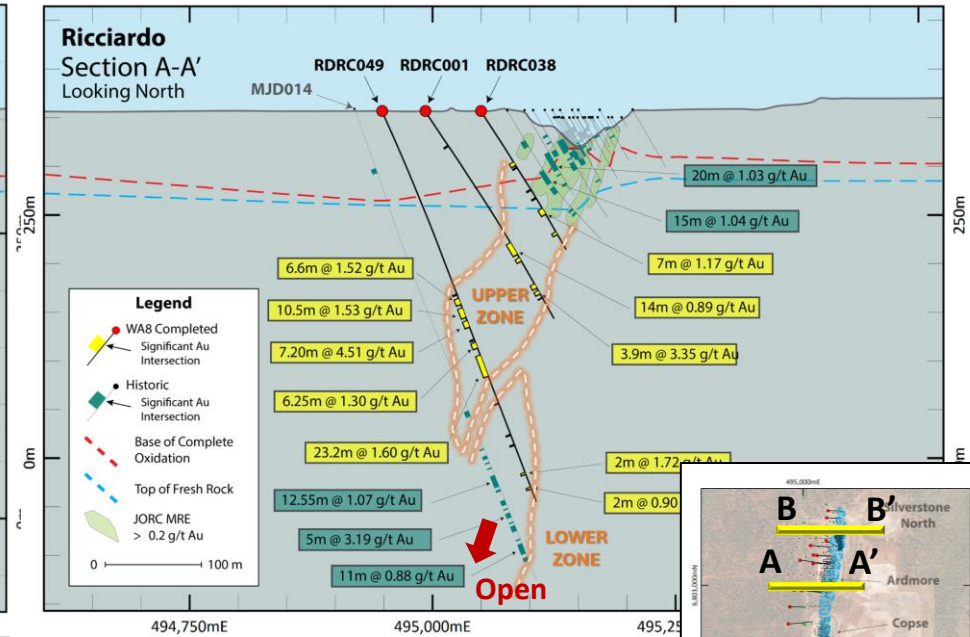
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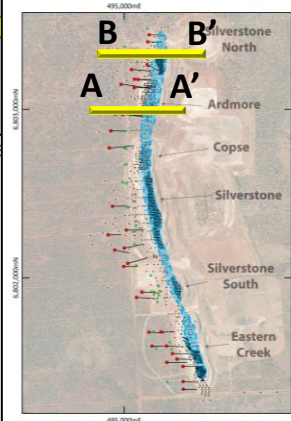


RDRC040DD: strong infill result (12m @ 6.98 g/t Au from 110m incl. 3m @ 22.12 g/t from 112m) supports a higher confidence MRE.

RDRC055DD: known strong-tenor mineralisation extended at depth (incl. 8m @ 4.03 g/t Au) (+100m down-dip).



RDRC049DD: wide zone of mineralisation (77m downhole), **180m down dip** from the MRE. High-grade central shoot (7.2m @ 4.51 g/t Au) Mineralisation extending to > 460m vertical depth.

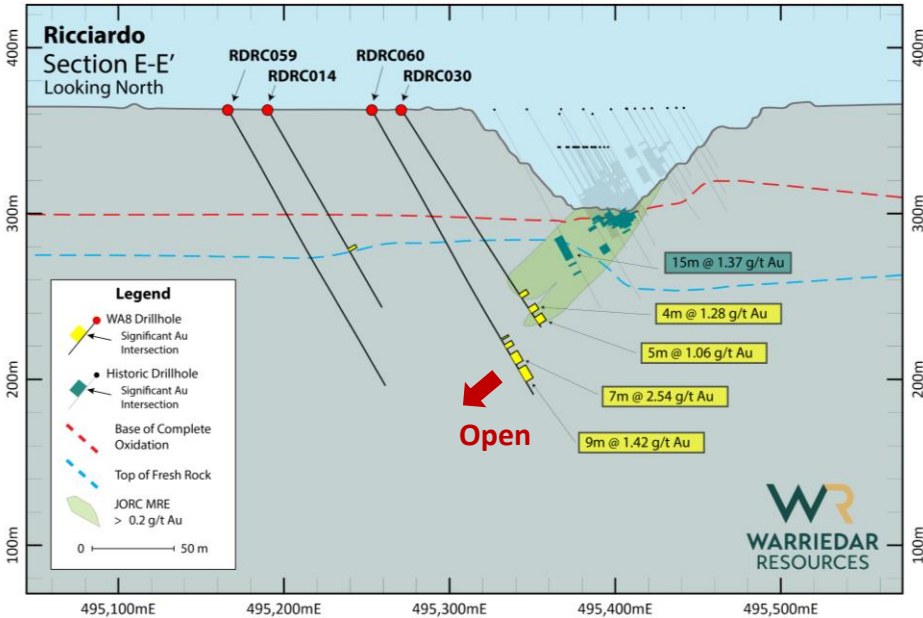


Resource Growth at Ricciardo: Southern zone

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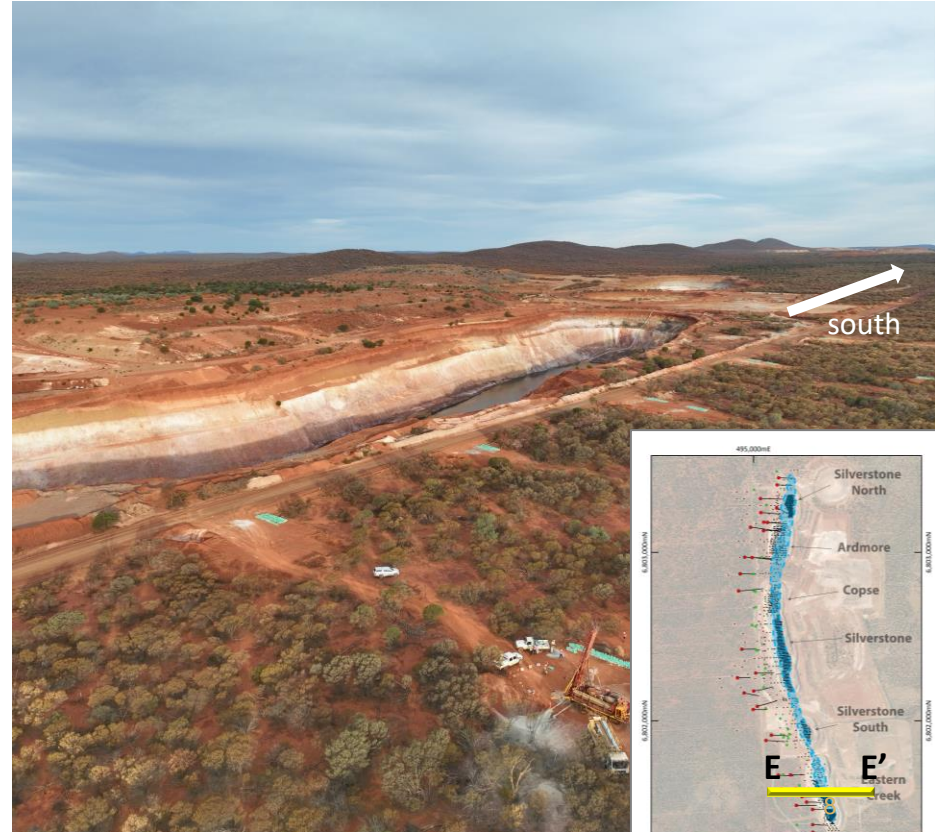
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First drill program to test Eastern Creek at depth - successful extension delivered.

Mineralisation remains open at depth, with assays pending for RDRC059

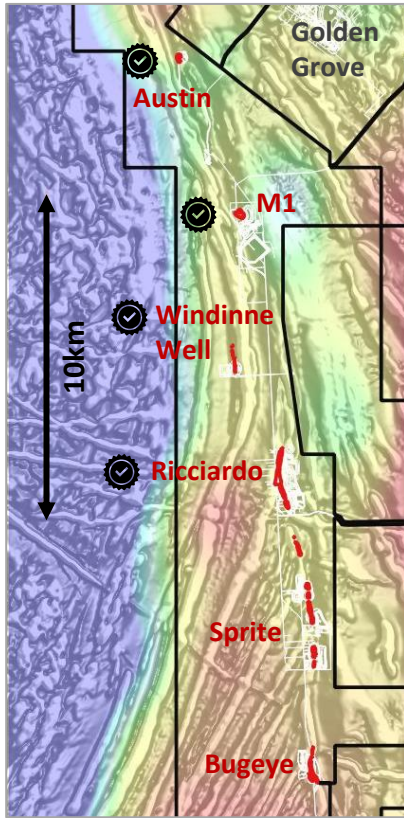


Deposit Growth Along the 'Golden Corridor'

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- 'Golden Corridor' is a 25km long trend of gold deposits – all located on contiguous MLs
- Six (6) discrete Mineral Resources totalling 736koz Au, and 18 historic open pits
- All along a main shear (or parallel splay)
- Shallow historical drilling (average depth 42m) focused on oxide resources
- Substantial exploration upside below and along strike of existing shallow open pits and Mineral Resources
- 2023 and 2024 drilling extended mineralisation at 4 of the 4 Mineral Resources drilled (Sprite & Bugeye scheduled for Q4)
- The 'Golden Corridor' is the key exploration focus area for Warriedar in 2024



Drilled and extended by WA8 in 2023 and/or 2024.

Deposit Growth Along the Golden Corridor: M1

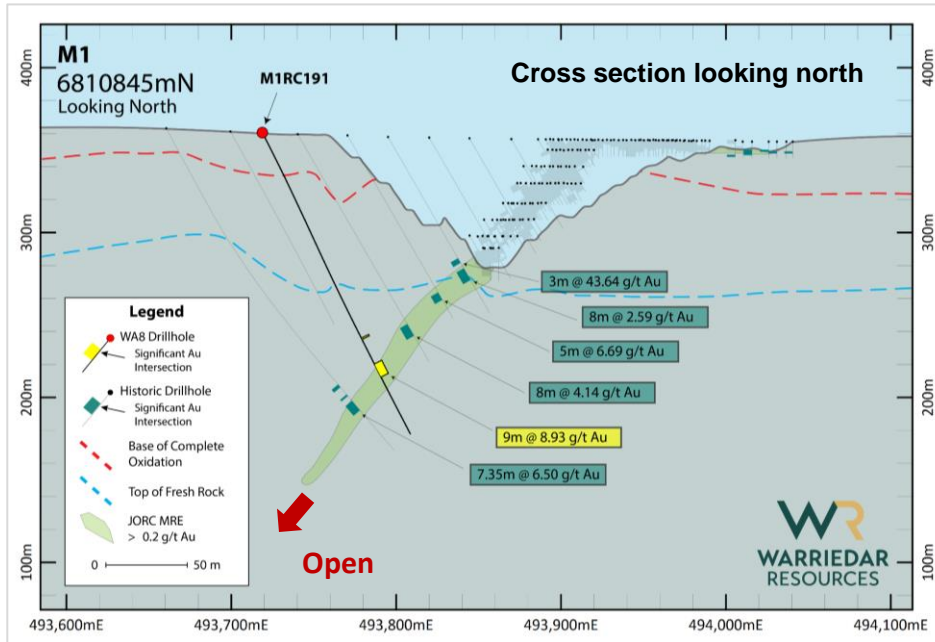
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M1: high-grade shoot confirmed and grade significantly higher than expected

- High grade shoot remains open – follow up drilling planned. Located on permitted ML alongside existing infrastructure



8.9m @ 8.93 g/t Au from 156m incl. 2m @ 23.83 g/t from 158



Deposit Growth Along the Golden Corridor: WW

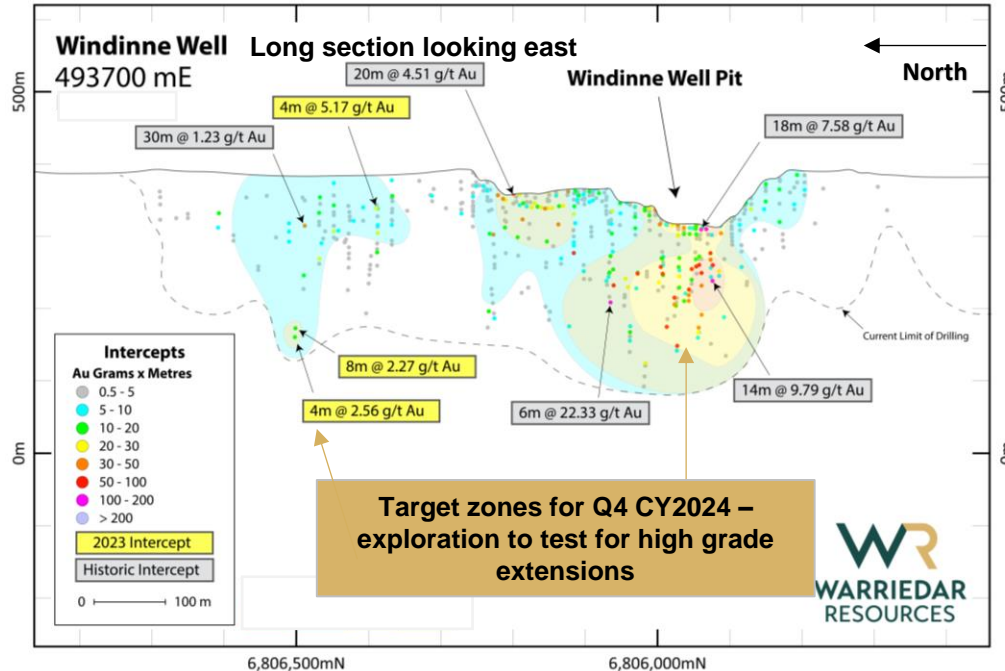
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Windinne Well: high-grade shoot extended a further 150m down dip in 2023

- High grade shoot extended down dip and remains open – follow up target
- Located on a permitted ML, on a parallel splay west of the main shear
- Further drilling to follow up on depth extensions



975 kt @ 2.9 g/t for 92 koz



Windinne Well pit

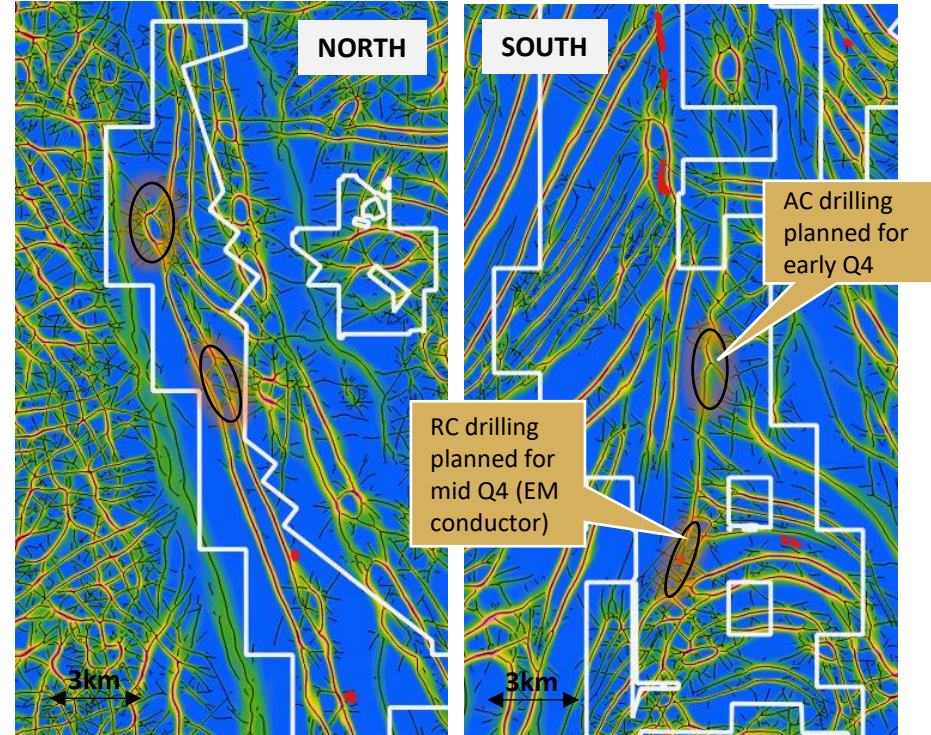
Discovery of High-Grade Ounces Along The Shear

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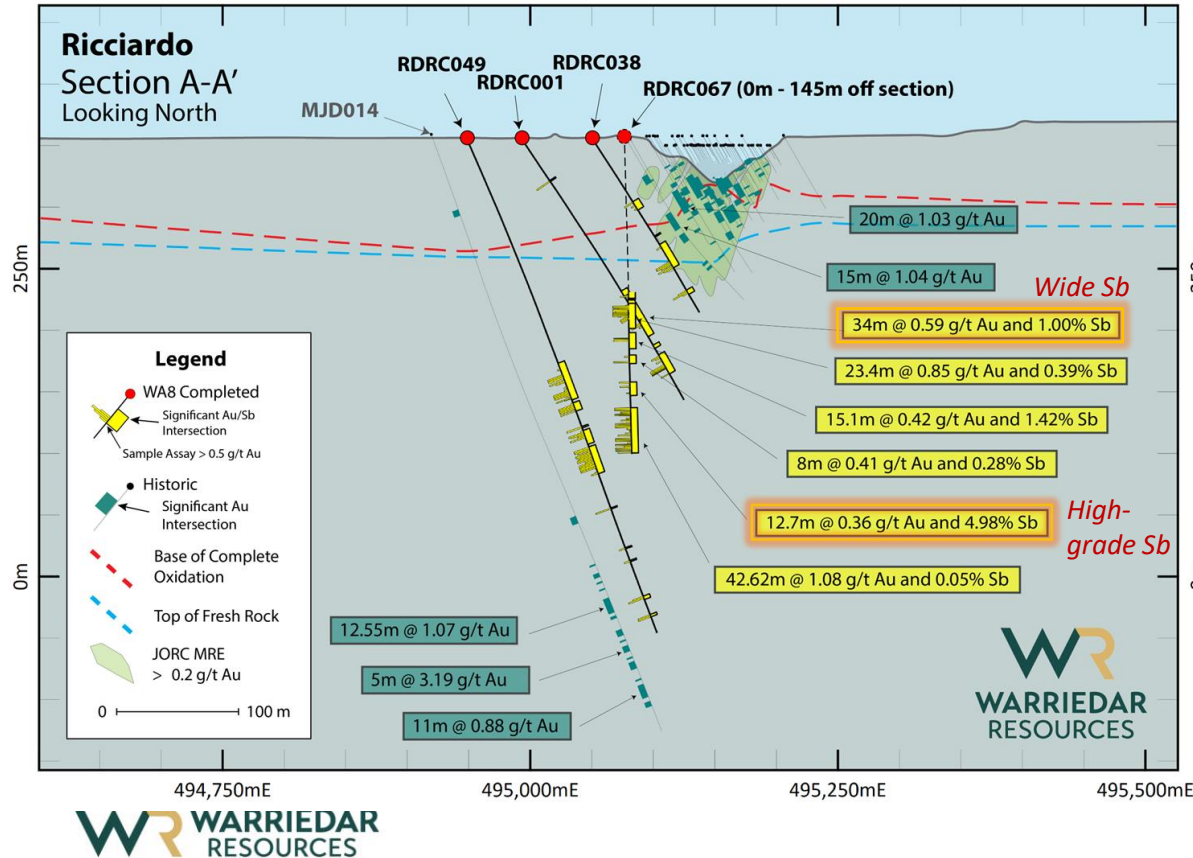
- Commanding land position with continuous tenure along **~70km of the main mineralised shear**
- Large swaths of the shear are **underexplored**
- Development of a robust structural framework and optimal (low cost and effective) exploration program ongoing
- Excellent potential for **discovery of additional gold Mineral Resources** along the main shear (or on parallel splays)



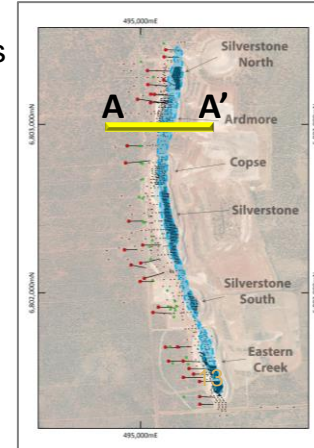
Example of a single input into deterministic targeting across the wider Project. Magnetic derived structure at $\lambda = 100m$. Circled areas of interest.

Discovery of High-Grade Antimony

New opportunity



- Extremely high-grade antimony (Sb) intersected in multiple holes below the Ardmore pit.
- Sb appears to sit above the Au deposit (a later event)
- Prompt follow-up and evaluation of the broader antimony potential at Ricciardo underway (including re-assaying of historic holes where possible)
- Only 11% historic holes were assayed for Sb
- Potentially a very important opportunity (more work needed)



Golden Range 2024 Drilling Pipeline

| Focus area | H1 CY2024 | | H2 CY2024 | |
|--|---|--|---|-----------|
| <div>←----- > 20,000m drilling planned -----→</div> | | | | |
| Resource extension, 'Golden Corridor' | RC Drill Program 1 | RC Drill Program 2 | RC Drill Program 3 | |
| | Ricciardo (21 holes for 3,500m) Complete | Ricciardo & M1 (29 holes for 5,028m) Complete | Golden Corridor (~4,000m) Scheduled for Q4 | |
| | | Diamond Drill Program 1 | | |
| | | Ricciardo, M1, Austin (31 holes for 3,300m) Complete, 7 holes pending at Ricciardo (5 in the south) | | |
| Brownfields and greenfields (on shear) | | Structural Framework & Targeting (u/cover) | RC Drill Program 3 & AC Drill Program 1 | |
| | | Ongoing | Keronima and selected greenfields targets along the shear (~5,000m AC & RC) Scheduled for Q4 | |
| MRE Update | | | | Ricciardo |



The Fields Find Project, Murchison Province, WA

Gold and base metal opportunities

Tenure

- Approx 340km² of prospective, contiguous tenure (11 EL's & 2 ML's)

Historical Production (all pre-1960, pre JORC)

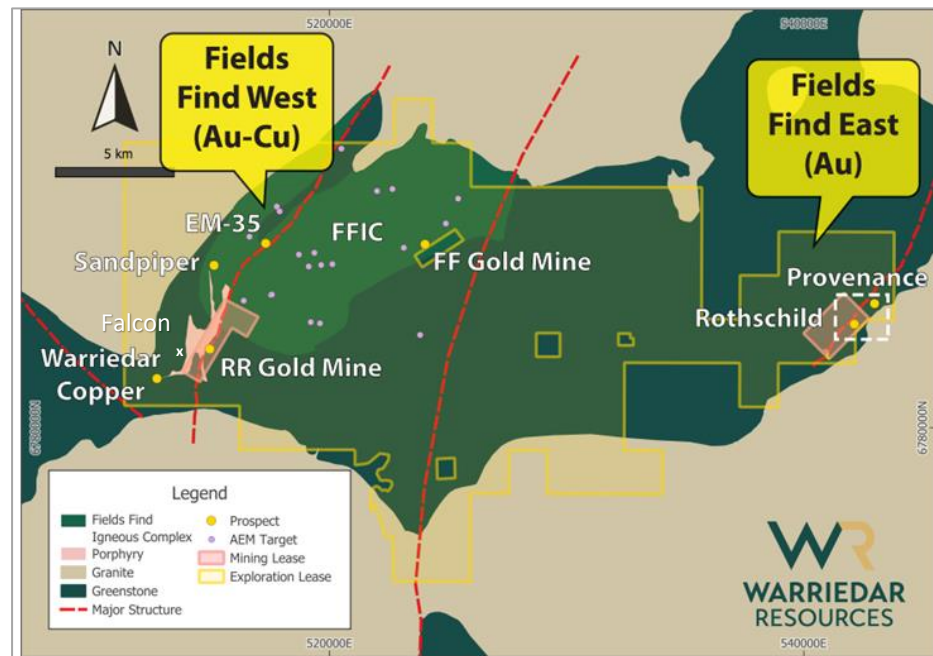
- **Reid's Ridge (RR) Gold Mine:** produced 2,604t of ore @ 19.8 g/t Au
- **Warriedar Copper Mine (WCM):** produced 569t of ore @ 10.26% Cu
- **Fields Find (FF) Gold mine:** produced 37koz @ 19.6 g/t Au

Previous Explorers¹

- **Reid's Ridge (RR):** 1m @ 53.5 g/t Au from 30m
- **Reid's Ridge South (Falcon):** 2m @ 4.4% Ni from 122m; 1m @ 1.3% Cu & 6.3 g/t Au from 98m
- **Sandpiper:** 4m @ 37 g/t Au from 104m
- **Rothschild:** 12m @ 7 g/t Au from 77m

WA8 2023 Results²

- **Eastern side:** extension of the Rothschild Gold deposit (18m @ 2.4 g/t Au from 191m)
- **Western side:** better definition of the 7km long porphyry hosted Au (Cu) systems (Sandpiper to WCM)
- **Fields Find Intrusive Complex (FFIC):** pipeline of base metal targets to ground follow-up and test (Airborne EM survey complete)



¹ See ASX:WA8 release 21 28 Nov 2022

² See ASX:WA8 releases: 12 July 2023, 13 Oct 2023, 13 Dec 2023

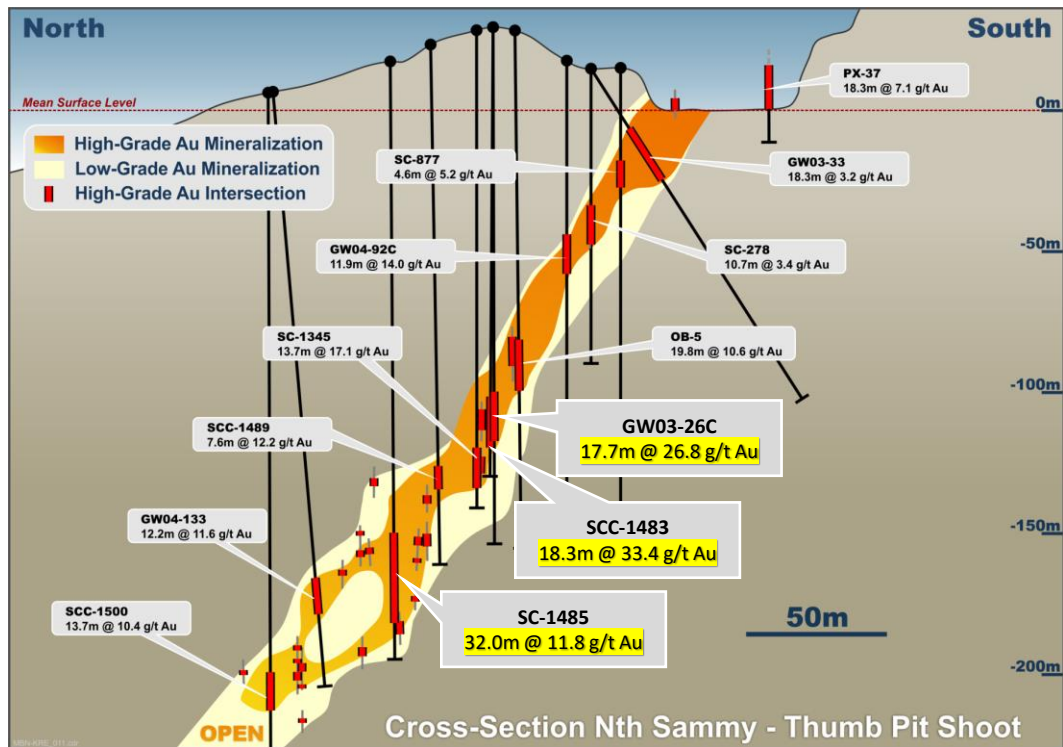
Big Springs Gold Project – Nevada, USA

High grade Carlin-style gold deposit on a permitted mining lease in Nevada

Highlights

- North-east Nevada is a Tier-1 gold producing region
- Big Springs is a +1Moz Au Resource on a permitted mining lease (ML)
 - 2022 JORC MRE: **15.5 Mt @ 2.0 g/t for 1.01 Moz**
- Adjacent to 10 Moz mine complex and 75km from the Carlin trend
- Resource growth drill program ready (high-grade shoot extensions)
 - JV partner search underway
- Permitting underway for drilling near-mine and brownfields targets (*Carlin clusters*) around the ML, first place in USFS queue
- 117km² of prime prospective Carlin-style gold tenure with very limited previous drilling

High grade shoots open at depth, drill-ready on ML



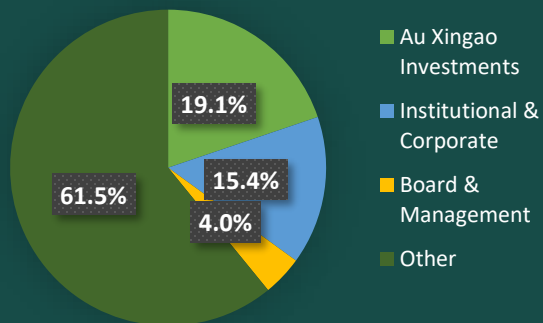
Corporate Snapshot

Clean structure, tightly held register

Capital structure

| | |
|----------------------------------|----------|
| ASX ticker | WA8 |
| ASX share price (30 August 2024) | A\$0.07 |
| Shares on issue | 763 M |
| Market capitalisation | A\$53 M |
| Options and performance rights | 19 M |
| Cash (30 June 2024) ¹ | A\$9.6 M |

1. Includes A\$2 million cash receipt from non-core asset sale (refer WA8 ASX release dated 23 July 2024) and A\$4 million gross placement proceeds (refer WA8 ASX release dated 30 July 2024)



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Connelly**

Non-
Executive
Chairman



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**Amanda
Buckingham**

Managing
Director &
CEO



GEOPHYSICIST

**Dianmin
Chen**

Non-
Executive
Director



**MINING
ENGINEER &
OPERATIONS**

2024 – Drilling for High Grade Success in the Murchison

Clear line of sight on substantial resource growth and exploration success

Targeting **rapid and substantial Mineral Resource increases**

High-grade extension drilling below and along strike of shallow open pits

Belt-scale opportunity with entire 70km shear held

Key deposits located on **granted MLs**

Rigorous geology review and **ongoing target pipeline generation**

An outstanding portfolio, the team to deliver and the time to do it

WA8: an advanced gold explorer, rapidly unlocking value



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Visit the Warriedar Investor Hub here:

<https://investorhub.warriedarresources.com.au/welcome>

www.warriedarresources.com.au

Appendix: Golden Range Mineral Resource Estimate

| Golden Range Mineral Resource Estimate (JORC 2012) (December 2019) | | | | | | | | | | | | |
|--|------------|-------------|-------------|-------------|-------------|------------|-------------|-------------|--------------|--------------|-------------|--------------|
| Deposit | Measured | | | Indicated | | | Inferred | | | TOTAL | | |
| | kt | g/t Au | koz | kt | g/t Au | koz | kt | g/t Au | koz | kt | g/t Au | koz |
| Austin | 0 | 0.00 | 0 | 222 | 1.30 | 9.1 | 212 | 1.5 | 10.1 | 434 | 1.4 | 19.2 |
| Baron Rothschild | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 693 | 1.4 | 31.3 | 693 | 1.4 | 31.3 |
| M1 | 55 | 1.80 | 3.3 | 131 | 2.50 | 10.4 | 107 | 4.0 | 13.7 | 294 | 2.9 | 27.4 |
| Riley | 0 | 0.00 | 0 | 32 | 3.1 | 3.2 | 81 | 2.4 | 6.3 | 113 | 2.6 | 9.5 |
| Windinne Well | 16 | 2.33 | 1.2 | 636 | 3.5 | 71 | 322 | 1.9 | 19.8 | 975 | 2.9 | 91.7 |
| Bugeye | 14 | 1.56 | 0.7 | 658 | 1.2 | 24.5 | 646 | 1.1 | 22.8 | 1319 | 1.1 | 48.1 |
| Monaco – Sprite | 52 | 1.44 | 2.4 | 1481 | 1.2 | 57.2 | 419 | 1.1 | 14.2 | 1954 | 1.2 | 74 |
| Mugs Luck – Keronima | 68 | 2.29 | 5 | 295 | 1.6 | 15 | 350 | 1.6 | 18.5 | 713 | 1.7 | 38.6 |
| Silverstone (Ricciardo) | 62 | 3.01 | 6 | 4008 | 1.6 | 202.6 | 4650 | 1.8 | 267.5 | 8720 | 1.7 | 475.9 |
| Sub-Totals | 267 | 2.17 | 18.6 | 7466 | 1.64 | 393 | 7480 | 1.68 | 404.2 | 15213 | 1.67 | 815.7 |

Competent Person Statements

The information in this report that relates to Exploration Result is based on information compiled by Dr. Amanda Buckingham and Dr. Peng Sha. Buckingham and Sha are both employees of Warriedar and members of the Australasian Institute of Mining and Metallurgy and have sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Buckingham and Dr. Sha consent to the inclusion in this report of the matters based on his information in the form and context in which they appear.

The information in this report that relates to estimation, depletion and reporting of the Golden Dragon and Fields Find Mineral Resources for is based on and fairly represents information and supporting documentation compiled by Dr Bielin Shi who is a Fellow (CP) of The Australasian Institute of Mining and Metallurgy and a full-time employee of Minjar Gold Proprietary Limited. Dr Bielin Shi has sufficient experience relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Shi consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

For further Mineral Resource estimate details, refer to ASX releases dated 15 and 28 November 2022. Warriedar confirms that it is not aware of any new information or data that materially affects the information included in those releases. All material assumptions and technical parameters underpinning the estimates in those ASX releases continues to apply and has not materially changed.

Appendix: Big Springs Mineral Resource Estimate

Big Springs Mineral Resource Estimate (JORC 2012) (November 2022)

| Deposit | Measured | | | Indicated | | | Inferred | | | TOTAL | | |
|---------------------|------------|------------|--------------|--------------|------------|--------------|--------------|------------|--------------|---------------|------------|----------------|
| | kt | g/t Au | koz | kt | g/t Au | koz | kt | g/t Au | koz | kt | g/t Au | koz |
| North Sammy | 345 | 6.6 | 73.4 | 698 | 3.1 | 70.6 | 508 | 2.4 | 39.1 | 1,552 | 3.7 | 183.1 |
| North Sammy Contact | - | - | - | 439 | 2.2 | 30.9 | 977 | 1.4 | 45 | 1,416 | 1.7 | 75.8 |
| South Sammy | 513 | 3.4 | 55.5 | 4,112 | 2.0 | 260.7 | 1,376 | 1.5 | 64.9 | 6,001 | 2.0 | 381.2 |
| Beadles Creek | - | - | - | 753 | 2.6 | 63.9 | 2,694 | 1.9 | 164.5 | 3,448 | 2.1 | 228.4 |
| Mac Ridge | - | - | - | - | - | - | 1,887 | 1.3 | 81.1 | 1,887 | 1.3 | 81.1 |
| Dorsey Creek | - | - | - | - | - | - | 325 | 1.8 | 18.3 | 325 | 1.8 | 18.3 |
| Briens Fault | - | - | - | - | - | - | 864 | 1.7 | 46.2 | 864 | 1.7 | 46.2 |
| Sub-Totals | 858 | 4.7 | 128.9 | 6,002 | 2.2 | 426.1 | 8,631 | 1.7 | 459.1 | 15,491 | 2.0 | 1,014.1 |

Competent Person Statements

The information in this report that relates to Exploration Result is based on information compiled by Dr. Amanda Buckingham. Buckingham is an employee of Warriedar and a member of the Australasian Institute of Mining and Metallurgy and has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Buckingham consents to the inclusion in this report of the matters based on her information in the form and context in which they appear.

The information in the release that relates to the Estimation and Reporting of the Big Springs Mineral Resources has been compiled and reviewed by Ms Elizabeth Haren of Haren Consulting Pty Ltd who is an independent consultant to Anova Metals Ltd and is a current Member and Chartered Professional of the Australasian Institute of Mining and Metallurgy and Member of the Australian Institute of Geoscientists. Ms Haren has sufficient experience, which is relevant to the style of mineralisation and types of deposits under consideration and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code).

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