

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/SchemeMETCASH LIMITED

ACN/ARSN112 073 480

1. Details of substantial holder

NameComet Asia Holdings II Pte. Ltd., Comet Asia Holdings I Pte. Ltd., KKR Asia III Fund Investments Pte. Ltd. and KKR Asian Fund III L.P. (each a **KKR Entity** and collectively the **KKR Entities**)

ACN/ARSN (if applicable)N/A

There was a change in the interests of the substantial holder on08/10/2024

The previous notice was given to the company on06/09/2023

The previous notice was dated05/09/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities | Previous notice | | Present notice | |
|----------------------------|-----------------|--------------|----------------|--------------|
| | Person's votes | Voting power | Person's votes | Voting power |
| Fully paid Ordinary shares | 62,311,270 | 6.38% | 58,724,990 | 5.35% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| Various | Each KKR Entity | See Form 604 lodged by Superannuation and Investments HoldCo Pty Ltd dated 10 October 2024. | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest | Class and number of securities | Person's votes |
|-----------------------------|---|--|-----------------------------|--------------------------------|----------------|
| Each KKR Entity | See Form 604 lodged by Superannuation and Investments HoldCo Pty Ltd dated 10 October 2024. | | | | |

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| | |
|-----------------------------------|-----------------------|
| Name and ACN/ARSN (if applicable) | Nature of association |
| N/A | N/A |

6. Addresses

The addresses of persons named in this form are as follows:

| | |
|---|--|
| Name | Address |
| Comet Asia Holdings II Pte. Ltd. | 12 Marina View, #11-01 Asia Square Tower 2, Singapore 018961 |
| Comet Asia Holdings I Pte. Ltd. | 12 Marina View, #11-01 Asia Square Tower 2, Singapore 018961 |
| KKR Asia III Fund Investments Pte. Ltd. | 12 Marina View, #11-01 Asia Square Tower 2, Singapore 018961 |
| KKR Asian Fund III L.P. | 30 Hudson Yards, Suite 7500, New York, NY 10001 |

Signature

print name


Tan Yong Yi

capacity

Authorised Signatory

sign here

Signed by:



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date

11 October 2024