



Trimantium GrowthOps Limited
ABN 80 621 067 678
Level 11, 31 Queen Street
Melbourne VIC 3000
growthops.com.au

18 March 2020

TRIMANTIUM GROWTHOPS LIMITED
CONVERSION OF 25% OF CRPS ISSUED ON IPO

NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT 2001 (CTH)

This notice is given by Trimantium GrowthOps Limited (ASX Code: TGO) ("**TGO**" or the "**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Act**").

TGO issued 12,987,676 fully paid ordinary shares in the capital of the Company ("**Conversion Shares**") on 17 March 2020 upon the conversion of 25% of the Company's convertible redeemable preference shares issued at the time of the Company's initial public offering.

TGO confirms that:

- (a) TGO issued the Conversion Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, TGO is subject to regular reporting and disclosure obligations;
- (c) this notice is being given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, TGO has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to TGO; and
 - (ii) section 674 of the Act;
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6) of the Act.

All queries in relation to the above should be addressed to:

Craig McMenamin, Company Secretary (as authorised to lodge this notice)
Trimantium GrowthOps Limited
Level 47, MLC Centre
19-29 Martin Place
Sydney NSW 2000