

RENERGEN LIMITED

Incorporated in the Republic of South Africa

(Registration number: 2014/195093/06)

JSE Share code: REN

A2X Share code: REN

ISIN: ZAE000202610

LEI: 378900B1512179F35A69

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

("Renergen" or "the Group" or "Company")



AUDITED ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 28 FEBRUARY 2025

1. SALIENT FEATURES

Revenue increased by 79.7% to R52.1 million, from R29.0 million in the prior corresponding period.

Headline loss per share ("**HLPS**") increased to 159.15 cents per share, from 75.07 cents per share in the prior corresponding period.

Loss per share ("**LPS**") increased to 159.10 cents per share, from 75.10 cents per share in the prior corresponding period.

No dividends were declared or paid during the financial year under review and in the prior corresponding period.

2. SHORT-FORM ANNOUNCEMENT

This short-form announcement is the responsibility of the board of directors of Renergen.

This short form announcement is a summarised version of the annual financial statements ("**AFS**") for the year ended 28 February 2025 and as such, it does not contain full details pertaining to the Company's annual results.

The full AFS can be found on the Company's website:

<https://renergen.co.za/announcements/> and on the JSE's website at:

<https://senspdf.jse.co.za/documents/2025/JSE/ISSE/REN/FY25REN.pdf>

Any investment decisions by investors and/or shareholders should be based on the AFS, as a whole.

The AFS have been audited by the Company's auditors, BDO, who expressed an unmodified audit opinion thereon. The AFS and full auditor's report are available on Renergen's website.

The Company's auditor, BDO, has issued its unmodified opinion with a material uncertainty related to going concern paragraph on the Group's audited consolidated financial statements for the year ended 28 February 2025. The material uncertainty relates to the regulatory and other approvals, and the completion of the Funding Initiatives highlighted in note 36 and 27

of the consolidated and separate AFS respectively during the period ending 28 February 2025, which represent material uncertainties that may cast significant doubt on the Group's ability to continue as a going concern and therefore, that it may be unable to realise its assets and discharge its liabilities in the normal course of business. Their opinion is not modified in respect of this matter.

Johannesburg

19 May 2025

Authorised by: Stefano Marani

Chief Executive Officer

Designated Advisor

PSG Capital

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