



Announcement Summary

Entity name

MANY PEAKS MINERALS LTD

Date of this announcement

Monday January 20, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MPKAP	PERFORMANCE RIGHTS	300,000	20/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MANY PEAKS MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

642404797

1.3 ASX issuer code

MPK

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Jan-2025 08:22	New - Proposed issue of securities - MPK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

2,600,000 Incentive Options proposed to be issued to Directors will be subject to shareholder approval, at a general meeting expected to be held in February 2025.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

MPKAP : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

20/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance rights vest with first of any permit held by the Company in accordance with the GIV JV Agreement successfully transferred with government approval into an incorporated JV structure and expiring three (3) years, or with termination.

Issue details

Number of +securities

300,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part remuneration for the Company's in-country tenement manager.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPK : ORDINARY FULLY PAID	81,487,685

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPKAQ : OPTION EXPIRING 02-MAY-2026 EX \$0.34	1,000,000
MPKAP : PERFORMANCE RIGHTS	5,000,000
MPKAR : OPTION EXPIRING 25-AUG-2026 EX \$0.40	400,000
MPKAU : OPTION EXPIRING 30-JUN-2027 EX \$0.33	5,200,000
MPKAT : OPTION EXPIRING 30-JUN-2027 EX \$0.25	4,650,000
MPKAS : OPTION EXPIRING 30-JUN-2026 EX \$0.25	3,921,569
MPKAD : OPTION EXPIRING 16-MAR-2025 EX \$0.25	1,450,000
MPKAE : OPTION EXPIRING 16-MAR-2025 EX \$0.30	1,450,000
MPKAF : OPTION EXPIRING 31-DEC-2025 EX \$0.25	2,500,000
MPKAG : OPTION EXPIRING 31-DEC-2025 EX \$0.30	2,500,000
MPKAJ : OPTION EXPIRING 03-MAR-2026 EX \$0.25	650,000
MPKAK : OPTION EXPIRING 03-MAR-2026 EX \$0.30	650,000