

SHARES ISSUED UNDER INSTITUTIONAL PLACEMENT

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Piedmont Lithium Inc. (Nasdaq: PLL) (ASX: PLL) ("Piedmont" or "Company") under section 708A(5)(e) of the Corporations Act (**Corporations Act**).

The Company today issued 238,095,300 CHESS Depositary Interests (**CDIs**) at an issue price of A\$0.168 per CDI to institutional and professional investors under the institutional placement on 28 November 2024.

The Company advises that:

1. the CDIs were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
4. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Issuer; and
 - b. sections 674 and 674A of the Corporations Act; and
5. as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorized for release by the Company's Secretary, Mr. Bruce Czachor.

Yours sincerely

Piedmont Lithium Inc.

For further information, contact:

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