



Appendix 3H - Notification of cessation of securities

Announcement Summary

Entity name

EMMERSON RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 30, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ERMAG	OPTION EXPIRING 10-NOV-2027 EX \$0.088	1,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/06/2025
ERMAO	OPTION EXPIRING 15-DEC-2025 EX \$0.115	833,333	Expiry of option or other convertible security without exercise or conversion	30/06/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

EMMERSON RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

53117086745

1.3 ASX issuer code

ERM

1.4 The announcement is

- ☒ New announcement
- ☐ Update/amendment to previous announcement
- ☐ Cancellation of previous announcement

1.5 Date of this announcement

30/6/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ERMAO : OPTION EXPIRING 15-DEC-2025 EX \$0.115

Unquoted +equity securities that have ceased

Number of securities that have ceased

833,333

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/6/2025

Is the entity paying any consideration for the cessation?

☐ Yes

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ERMAG : OPTION EXPIRING 10-NOV-2027 EX \$0.088

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/6/2025

Is the entity paying any consideration for the cessation?

☐ Yes

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ERM : ORDINARY FULLY PAID	635,618,879

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ERMAG : OPTION EXPIRING 10-NOV-2027 EX \$0.088	6,500,000
ERMAO : OPTION EXPIRING 15-DEC-2025 EX \$0.115	1,833,333
ERMAR : OPTION EXPIRING 23-DEC-2027 EX \$0.087	6,000,000
ERMAQ : OPTION EXPIRING 23-NOV-2026 EX \$0.088	9,000,000
ERMAF : OPTION EXPIRING 31-DEC-2025 EX \$0.20	15,384,615
ERMAP : OPTION EXPIRING 18-JUL-2026 EX \$0.095	10,000,000
ERMAS : PERFORMANCE RIGHTS	1,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.