

ASX Announcement

28 January 2020

Nusantara Resources Limited
ABN 69 150 791 290

Registered Office:

20 Kings Park Road
West Perth
Western Australia 6005
Ph: +61 (8) 9460 8600

Issued Capital

192,025,903 shares
47,070,784 options

Substantial Holders

Lion Selection Group
PT Indika Energy TBK
Australian Super

Nusantara Resources Limited is listed on the Australian Stock Exchange – ticker symbol NUS

Dollar values in this report are United States Dollars unless otherwise stated.

Enquiries regarding this report may be directed to:

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Executive Chairman
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www. Nusantararesources.com

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 28 January 2020, Nusantara Resources Limited (**Company**) issued and allotted 1,866,151 fully paid ordinary shares in the capital of the Company under the Share Purchase Plan, results announced 24 January 2020.

As required by section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) that the securities were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.

As at the date of this announcement, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

As at the date of this announcement, there is no excluded information for the purposes of section 708A(7) and (8) of the Corporations Act, required to be disclosed by the Company pursuant to section 708A(6)(e) of the Corporations Act.

Yours Faithfully



Derek Humphry
Company Secretary

About Nusantara Resources

Nusantara is an ASX Listed gold development company with its flagship project comprising of the 1.1 million-ounce Ore Reserve and 2.0 million-ounce Mineral Resource Awak Mas Gold Project located in South Sulawesi, Indonesia.