



Announcement Summary

**Entity name**  
NANOLLOSE LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday January 14, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NC6OB	OPTION EXPIRING 06-FEB-2027	8,000,000	14/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

NANOLLOSE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

601676377

**1.3 ASX issuer code**

NC6

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/1/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Oct-2024 16:15	New - Proposed issue of securities - NC6	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No

## Placement Details

## NC60B : OPTION EXPIRING 06-FEB-2027

14/1/2025

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

8,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Capital raising and corporate advisory services by the Lead manager of the Placement and SPP announced in November 2023 along with corporate advisory services provided in the period since.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.007000

**Any other information the entity wishes to provide about the +securities to be quoted**

Value per security based on price at today's market close.

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NC6 : ORDINARY FULLY PAID	197,006,368
NC6OB : OPTION EXPIRING 06-FEB-2027	31,120,000
NC6NA : ORDINARY FULLY PAID DEFERRED	65,668,789

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NC6AR : PERFORMANCE RIGHTS	2,000,000
NC6AU : OPTION EXPIRING 21-FEB-2028 DEFERRED	13,133,758
NC6AS : OPTION EXPIRING 20-JAN-2026 EX \$0.10	500,000