



## Announcement Summary

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**Entity name**

WILUNA MINING CORPORATION LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 23, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WMC	ORDINARY FULLY PAID	7,503,750	23/06/2022
WMCO	OPTION EXPIRING 31-DEC-2024	7,503,750	23/06/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WILUNA MINING CORPORATION LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

18119887606

### 1.3 ASX issuer code

WMC

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

23/6/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-May-2022 09:03	New - Proposed issue of securities - WMC	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 60,493,155 New Shares and 60,493,155 New Options may be issued as shortfall securities pursuant to the Shortfall Offer to the prospectus lodged 24 May 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

WMC : ORDINARY FULLY PAID

**Issue date**

23/6/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

**Number of +securities to be quoted**

7,503,750

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.40000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Partial issue of Offer shortfall securities

**ASX +security code and description**

WMCOG : OPTION EXPIRING 31-DEC-2024

**Issue date**

23/6/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

7,503,750

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD

**Any other information the entity wishes to provide about the +securities to be quoted**

Partial issue of Offer shortfall securities

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WMC : ORDINARY FULLY PAID	362,136,735
WMCOC : OPTION EXPIRING 31-DEC-2024	160,821,790

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WMCAC : OPTION EXPIRING 30-JUN-2024 EX NIL	680,482
WMCAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,313,676
WMCAD : OPTION EXPIRING 30-JUN-2025 EX NIL	1,639,651