



Announcement Summary

**Entity name**  
TRUE NORTH COPPER LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday May 30, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TNC	ORDINARY FULLY PAID	161,144,259	31/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TRUE NORTH COPPER LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

28119421868

**1.3 ASX issuer code**

TNC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-May-2024 08:41	New - Proposed issue of securities - TNC	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares still to be issued under the retail entitlement offer which opens on 31 May and closes on 12 June 2024



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

<b>ASX +security code and description</b>	
TNC : ORDINARY FULLY PAID	
<b>Issue date</b>	
31/5/2024	
<b>Issue details</b>	
<b>Number of +securities to be quoted</b>	
161,144,259	
<b>Issue currency</b>	<b>Issue price or consideration per +security</b>
AUD - Australian Dollar	AUD 0.05600000
<b>Any other information the entity wishes to provide about the +securities to be quoted</b>	
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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TNC : ORDINARY FULLY PAID	587,187,141

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TNCAE : OPTION EXPIRING 20-JUL-2028 EX \$0.75	550,812
TNCAC : OPTION EXPIRING 10-NOV-2027 EX \$0.57	1,963,996
TNCAL : WARRANTS	46,383,038
TNCAM : ORDINARY FULLY PAID DEFERRED	298,210,083
TNCAD : OPTION EXPIRING 22-DEC-2028 EX \$0.30	1,200,000
TNCAG : ORDINARY FULLY PAID RESTRICTED	16,000,000
TNCAH : ORDINARY FULLY PAID RESTRICTED	154,377,284
TNCAI : OPTION EXPIRING 16-JUN-2025 RESTRICTED	2,469,746
TNCAJ : OPTION EXPIRING 16-JUN-2028 RESTRICTED	9,200,000
TNCAK : OPTION EXPIRING 16-JUN-2028 EX \$0.30	6,290,000