

LPI.ASX

22 December 2020

Section 708A(5)(e) Notice – Issue of Lithium Power International Limited shares without a prospectus

Lithium Power International Limited ACN 607 260 328 (the “**Company**”) advises that the Company has today issued 35,000,000 new fully paid ordinary shares in the Company (**New Shares**) following the capital placement of shares at \$0.22 (22 cents).

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company has issued 35,000,000 fully paid ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - section 674 of the Act; and
3. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and section 708A(8) of the Act).

Andrew Phillips
Company Secretary
Lithium Power International Limited

Lithium Power International Ltd

Australia Level 7, 151 Macquarie Street, Sydney NSW 2000, Australia

Chile Av. El Golf 40, Piso 20, Las Condes, Santiago, Chile 7550107

Argentina Bouchard 680, Piso 12, (C1106ABJ), Buenos Aires, Argentina

lithiumpowerinternational.com

ACN 607 260 328

ASX CODE: LPI

CHARGING THE FUTURE
