

Memphasys Limited
GM
Friday, 25 October 2024
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. Approval to Issue Securities Under Placement	Ordinary	311,271,001 63.04%	1,600,828 0.32%	180,882,088 36.63%	0	734,138,945 99.78% 46 93.88%	1,600,828 0.22% 3 6.12%	0 0 0.00%	Carried	n/a
2. Approval to Issue Securities Under SPP	Ordinary	311,271,001 63.04%	1,600,828 0.32%	180,882,088 36.63%	0	734,138,945 99.78% 46 93.88%	1,600,828 0.22% 3 6.12%	0 0 0.00%	Carried	n/a
3. Ratification of Prior Issue of Shares Under December 2023 Placement - Listing Rule 7.1	Ordinary	311,221,001 65.52%	1,650,828 0.35%	162,163,655 34.14%	0	715,370,512 99.77% 39 90.70%	1,650,828 0.23% 4 9.30%	0 0 0.00%	Carried	n/a
4. Ratification of Prior Issue of Shares Under December 2023 Placement - Listing Rule 7.1A	Ordinary	311,221,001 65.52%	1,650,828 0.35%	162,163,655 34.14%	0	715,370,512 99.77% 39 90.70%	1,650,828 0.23% 4 9.30%	0 0 0.00%	Carried	n/a
5. Ratification of Prior Issue of Shares to Mr Andrew Goodall Under the June 2024 Placement - Listing Rule 7.1	Ordinary	311,221,001 87.96%	1,650,828 0.47%	40,967,990 11.58%	0	438,747,673 99.63% 31 88.57%	1,650,828 0.37% 4 11.43%	0 0 0.00%	Carried	n/a
6. Ratification of Prior Issue of Options to Mr Andrew Goodall Under the June 2024 Placement - Listing Rule 7.1	Ordinary	311,221,001 87.96%	1,650,828 0.47%	40,967,990 11.58%	0	438,747,673 99.63% 31 88.57%	1,650,828 0.37% 4 11.43%	0 0 0.00%	Carried	n/a
7. Ratification of Prior Issue of Shares to Mr Andrew Goodall Under the August 2024 Placement - Listing Rule 7.1	Ordinary	311,098,778 87.92%	1,650,828 0.47%	41,090,213 11.61%	0	438,747,673 99.63% 31 88.57%	1,650,828 0.37% 4 11.43%	0 0 0.00%	Carried	n/a
8. Ratification of Prior Issue of Shares to Mr Andrew Goodall Under the August 2024 Placement - Listing Rule 7.1A	Ordinary	311,221,001 87.96%	1,650,828 0.47%	40,967,990 11.58%	0	438,747,673 99.63% 31 88.57%	1,650,828 0.37% 4 11.43%	0 0 0.00%	Carried	n/a
9. Ratification of Prior Issue of Options to Mr Andrew Goodall Under the August 2024 Placement - Listing Rule 7.1	Ordinary	311,221,001 87.96%	1,650,828 0.47%	40,967,990 11.58%	0	438,747,673 99.63% 31 88.57%	1,650,828 0.37% 4 11.43%	0 0 0.00%	Carried	n/a
10. Approval to Issue Securities Under Top Up Offer	Ordinary	311,221,001 63.03%	1,650,828 0.33%	180,882,088 36.63%	0	618,779,342 84.10% 39 79.59%	116,960,431 15.90% 10 20.41%	0 0 0.00%	Carried	n/a

11. Approval to Issue Securities in Consideration for Working Capital Facility	Ordinary	307,148,778 62.21%	5,600,828 1.13%	181,004,311 36.66%	0	730,138,945 99.24% 45 91.84%	5,600,828 0.76% 4 8.16%	0 0 0.00%	Carried	n/a
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* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.