

18 September 2020

Dear Shareholders,

IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S ANNUAL GENERAL MEETING

The Annual General Meeting of Clean Seas Seafood Limited (the **Company**) is scheduled to be held on Tuesday 20 October 2020 at 3:30pm (Adelaide Time) / 4:00pm (Melbourne time) (**Meeting**). In response to Government restrictions and the public health risks arising from COVID-19, the Meeting will be held online this year. There will not be a physical meeting, but shareholders will be able to attend and participate in the Meeting through an online platform.

The Directors **strongly encourage all shareholders to lodge a directed proxy form prior to the Meeting** and if you wish to ask the Chair a question regarding the business of the Meeting, to **submit your question in writing to rob.gratton@cleanseas.com.au at least 5 business days before the Meeting**. This will allow your directed proxy vote to be counted, and your question considered, if for any reason you cannot attend on the day (for example, if there is an issue with your internet connection on the day of the Meeting).

In accordance with the *Corporations (Coronavirus Economic Response) Determination (No.1) 2020* made by the Commonwealth Treasurer on 5 May 2020, the Company will not be dispatching physical copies of the Notice of Meeting this year. Instead the Notice of Meeting is being made available to shareholders electronically:

1. You can access the Notice of Meeting online at the Company's website www.cleanseas.com.au/investors/asx-releases or at our share registry's website www.investorserve.com.au by logging in and selecting Company Announcements from the main menu.
2. A copy of the Notice of Meeting has been posted to the Company's ASX Market Announcements page.

Shareholders will be able to participate in the Meeting by:

1. Voting their shares prior to the Meeting by lodging their proxy in accordance with the instructions set out in the Notice of Meeting and the proxy form attached to this letter by no later than 3:30pm (Adelaide Time) / 4:00pm (Melbourne time) on Sunday, 18 October 2020;
2. From their computer, by entering the URL into their browser: <https://web.lumiagm.com> and entering the Meeting ID **366-415-419** when prompted;
3. From their mobile device by:
 - (a) entering the URL in their browser: <https://web.lumiagm.com> and entering the Meeting ID **366-415-419** when prompted; or

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- (b) using the Lumi AGM app, which is available by downloading the app from the Apple App Store or Google Play Store.

If you decide to participate in the Meeting using Options 2 or 3 above, you will need

1. The meeting ID, which is **366-415-419**;
2. Your username, which is the Voter Access Code (VAC) (printed on your proxy form); and
3. Your password, which is the postcode registered to your holding if you are an Australian shareholder. Overseas shareholders should refer to the list of country codes on page 4 of this voting instruction guide document.

If you have been nominated as a proxy, please contact Boardroom on 1300 737 760 for further information about the details you will require to login.

Attending the Meeting online enables shareholders to view the Meeting live and to cast votes on the resolutions set out in the Notice of Meeting in real time during the Meeting. Questions may also be submitted in writing through the Lumi portal during the Meeting.

Please note that if you join the Meeting and vote online as a shareholder for any resolution, any proxy vote previously lodged by you for the relevant resolution will be revoked.

Any further updates required to be given in relation to the Meeting will be made available to shareholders on the Company's website and the Company's ASX announcements platform.

Yours faithfully,

Terry O'Brien
Chairman
For and on behalf of the Board