

29 July 2022

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

MARKET UPDATE AND DIVIDEND DETAILS

The Board of CVC Limited (ASX: CVC) would like to provide guidance that the net profit after tax to shareholders is forecast to be in the range of \$5.8 – \$6.4m for the year ended 30 June 2022 (2021: profit of \$19.5m). Further, the statutory net assets to shareholders is forecast to be in the range of \$1.525 - \$1.530 per share. However, for clarity, the statutory net assets does not include the post-tax increase of \$1.14 per share associated with uplift in value of CVC's three major property projects that are classified as inventory, announced to the ASX on 4 May 2022.

It should be noted that this result is subject to the finalisation of the annual audit and final adjustments, and detailed commentary will be provided when the full year audited results are released.

Further, the directors of CVC are pleased to announce that they have today determined to pay a final fully franked dividend for the financial year ended 30 June 2022 of 5 cents per share. Combined with the interim dividend paid on 18 February, total dividends for the 2022 financial year amounts to 9 cents per share.

The details of the dividend payment are as follows:

Final Dividend, 100% fully franked	5 cents per share
Ex-dividend date	3 August 2022
Record Date	4 August 2022
Payment Date	18 August 2022

As previously advised the Dividend Reinvestment Plan has been suspended. As a result, the Dividend Reinvestment Plan will not be in operation.

- Ends -



Authorised by the Board for release