

SPC Global Holdings Ltd (ASX:SPG) (formerly The Original Juice Co. Ltd)

Updated Pro Forma Historical Statement of Financial Position as at 30 June 2024, based on the actual amount raised by the Offers made under the Replacement Prospectus dated 22 November 2024 of approximately \$2.38 million

	Pro forma
	30-Jun-24
Assets	
Current assets	
Cash and cash equivalents	10,410
Trade and other receivables	69,805
Inventories	113,482
Other assets	6,988
Total current assets	200,685
Non-current assets	
Property, plant and equipment	55,468
Intangible assets	101,615
Right-of-use assets	147,480
Deferred tax assets	7,845
Other receivables	477
Total non-current assets	312,885
Total assets	513,570
Liabilities	
Current liabilities	
Trade and other payables	72,790
Employee benefits	7,347
Other liabilities	1,120
Borrowings	97,998
Lease liability	3,298
Deferred consideration payable	2,805
Current tax liabilities	813
Total current liabilities	186,171
Non-current liabilities	
Trade and other payables	1,328
Employee benefits	1,346
Borrowings	-
Lease liability	155,471
Deferred consideration payable	1,143
Deferred tax liabilities	7,321
Total non-current liabilities	166,609
Total liabilities	352,780
Net assets	160,790
Equity	
Issued capital	149,071
Reserves	823
Retained earnings	10,896
Total equity	160,790