



Announcement Summary

Entity name

EMYRIA LIMITED

Date of this announcement

Friday November 25, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	5,000,000	24/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625085734

1.3 ASX issuer code

EMD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities****Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description**



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02572077-6A1111120?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EMD : ORDINARY FULLY PAID	290,835,802

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EMDAE : OPTION EXPIRING 13-NOV-2024 EX \$0.114	10,484,000
EMDAN : OPTION EXPIRING 24-NOV-2023 EX \$0.40	10,000,000
EMDAF : OPTION EXPIRING 22-DEC-2022 EX \$0.20	10,627,451
EMDAG : OPTION EXPIRING 22-DEC-2023 EX \$0.114	500,000
EMDAD : OPTION EXPIRING 13-JUN-2023 EX \$0.45	6,916,667
EMDAO : OPTION EXPIRING 31-DEC-2023 EX \$0.55	6,000,000
EMDAC : OPTION EXPIRING 26-SEP-2023 EX \$0.45	600,000
EMDAB : OPTION EXPIRING 13-JUN-2023 EX \$0.45	10,500,000
EMDAP : OPTION EXPIRING 07-JUN-2026 EX \$0.384	200,000
EMDAL : OPTION EXPIRING 07-OCT-2025 EX \$0.316	75,000
EMDAK : OPTION EXPIRING 21-SEP-2025 EX \$0.33	150,000
EMDAH : OPTION EXPIRING 18-MAR-2024 EX \$0.256	605,000
EMDAI : OPTION EXPIRING 22-FEB-2024 EX \$0.268	1,500,000



EMDAJ : OPTION EXPIRING 28-APR-2024 EX \$0.35	19,217,144
EMDAM : OPTION EXPIRING 01-NOV-2025 EX \$0.36	300,000
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX \$0.365	575,000
New class - code to be confirmed : Unlisted options	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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