



CAPITAL STRUCTURE OF THE COMPANY FOLLOWING COMPLETION OF THE OFFER

Type of CGA Shareholder	Before Completion			After Completion		
	No of Shares	% of Total Number of Shares	ESOP Options	No of Shares	% of Total Number of Shares	ESOP Options
Existing CQA Shareholders	40,000,727	100%	-	40,000,727	16.28%	-
Property Connect Noteholders	-		-	25,692,474	10.46%	-
Property Connect Shareholders	-		-	120,000,000	48.84%	2
Subscribers to Public Offer	-		-	50,000,000	20.35%	-
Promoter Shares	-		-	10,000,000	4.07%	-
Total	40,000,727	100%	-	245,693,201	100.00%	2