



Announcement Summary

Entity name

MACARTHUR MINERALS LIMITED

Date of this announcement

Tuesday July 30, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 29 JULY 2026 EX\$0.10	12,096,915	29/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MACARTHUR MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

93103011436

**1.3 ASX issuer code**

MIO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

30/7/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Jul-2024 16:41	Update - Update - Proposed issue of securities - MIO	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

29/7/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

12,096,915

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Options are issued as attaching options under the Private Placement, as disclosed in the Appendix 3B dated 19/07/2024.



Part 3C - number and type of +securities the subject of this notification (new class)

<b>ASX +security code</b>	<b>+Security description</b>
<div>New class - code to be confirmed</div>	<div>OPTIONS EXPIRING 29 JULY 2026 EX\$0.10</div>
<b>+Security type</b>	<b>ISIN code</b>
<div>Options</div>	
<b>Date the +securities the subject of this notification were issued</b>	
<div>29/7/2024</div>	
<b>Will all the +securities issued in this class rank equally in all respects from their issue date?</b>	
<div>Yes</div>	
<b>Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?</b>	
<div>No</div>	
<b>Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.</b>	
<div></div>	

Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
<div>AUD - Australian Dollar</div>	<div>AUD 0.10000000</div>	<div>29/7/2026</div>
<b>Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option</b>		
<div>Other</div>		
<b>Description</b>		
<div>Options exercisable at \$0.10 and expires 29/07/2024</div>		
<b>Any other information the entity wishes to provide about the +securities the subject of this notification</b>		
<div></div>		

Issue details

<b>Number of +securities</b>
<div>12,096,915</div>



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MIO : ORDINARY FULLY PAID	172,061,788
MIOO : OPTION EXPIRING 27-SEP-2025	3,483,088

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MIOAAR : OPTION EXPIRING 20-MAR-2026 EX \$0.20	7,200,000
MIOAAO : OPTION EXPIRING 26-OCT-2025 EX \$0.40	500,000
MIOAAQ : OPTION EXPIRING 26-OCT-2024 EX \$0.45	500,000
MIOAAS : RESTRICTED SHARE UNITS EXPIRING 24-JAN-2027	2,800,000
New class - code to be confirmed : OPTIONS EXPIRING 29 JULY 2026 EX\$0.10	12,096,915