



Announcement Summary

Entity name

TORQUE METALS LIMITED..

Date of this announcement

Monday January 08, 2024

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TORAO	OPTION EXPIRING 07-MAY-2026 EX \$0.25	3,100,000	08/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TORQUE METALS LIMITED..

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

621122905

1.3 ASX issuer code

TOR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Dec-2023 09:33	New - Proposed issue of securities - TOR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TORAO : OPTION EXPIRING 07-MAY-2026 EX \$0.25

Date the +securities the subject of this notification were issued

8/1/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,100,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Unlisted Options are being issued to Euroz Hartleys and the sub-underwriters of the TOREA options as consideration for underwriting services.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TOR : ORDINARY FULLY PAID	131,424,081

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TORAR : PERFORMANCE RIGHTS	23,600,000
TORAS : OPTION EXPIRING 06-DEC-2026 EX \$0.60	1,500,000
TORAL : OPTION EXPIRING 17-FEB-2024 EX \$0.30	2,000,000
TORAG : OPTION EXPIRING 23-JUN-2024 EX \$0.275	3,875,000
TORAH : OPTION EXPIRING 23-JUN-2024 EX \$0.30	5,500,000
TORAE : OPTION EXPIRING 22-DEC-2023 EX \$0.25	2,100,000
TORAP : OPTION EXPIRING 23-JUN-2024 EX \$0.275	500,000
TORAQ : OPTION EXPIRING 23-JUN-2025 EX \$0.35	500,000
TORAO : OPTION EXPIRING 07-MAY-2026 EX \$0.25	16,927,779
TORAT : OPTION EXPIRING 14-NOV-2026 EX \$0.18	8,000,000