

3 September 2021

Notice Under Section 708A(5)(e) of the Corporations Act

African iron ore explorer and developer, Genmin Limited (**Genmin** or **Company**) (ASX: GEN) advises that the Company has today issued 1,450,000 fully paid ordinary shares (**Shares**) following the exercise of 1,450,000 Performance Rights for nil consideration issued under the Company's Incentive Performance Rights Plan:

| | |
|--------------------------------------|---------------------|
| Class of Shares | Fully Paid Ordinary |
| ASX Code of Shares | GEN |
| Date of Issue of Shares | 3 September 2021 |
| Total Number of Shares Issued | 1,450,000 |

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company hereby advises that:

1. the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no information to be disclosed in accordance with section 708A(6)(e) of the Corporations Act that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Corporations Act.

This announcement has been authorised by the Board of Directors of Genmin.

For more information, please contact:

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GENMIN

About Genmin

Genmin Limited is an ASX-listed (ASX: GEN), African iron ore exploration and development company with a pipeline of projects in the Republic of Gabon, central West Africa. The Company has a 100% interest in three projects comprising six (6) exploration licences covering approximately 5,270 km².

Genmin's Baniaka and Bakoumba projects are located in south-east Gabon near the provincial city of Franceville, where it has an extensive footprint and controls all acreage prospective for iron ore. The Baniaka and Bakoumba projects represent a potential iron ore hub with 2,450 km² of landholding and 121 km of iron mineralised strike with only 12% drill tested with diamond drilling.

Genmin's flagship project, Baniaka, is at feasibility stage with defined JORC compliant Mineral Resources and is favourably situated adjacent to existing and operating bulk commodity transport and renewable energy infrastructure.

Gabon is a stable central West African country with a mining and oil production history dating back to the early 1960s. It is currently the second largest producer of manganese ore in the world and eighth largest crude oil producer in Africa.



Location Map of the Republic of Gabon and Baniaka Project