

Cleansing Notice under 708A(5)(e) of the Corporations Act 2001(Cth)

20 September 2021

ASX Announcement Company Announcements Platform

This notice is given by Clime Investment Management Limited (ASX: CIW) (**Clime** or **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 15th September 2021, Clime announced that it would offer existing eligible shareholders the opportunity to purchase up to \$30,000 worth of Fully Paid Ordinary Shares in the Company (**New Shares**) pursuant to a Share Purchase Plan (**SPP**).

The SPP, which opens at 9.00am AEST on 20 September 2021, is being conducted by the Company in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**SPP Instrument**). The Company's SPP Offer Booklet in relation to the SPP (**SPP Booklet**) will be sent to eligible shareholders and lodged with the ASX today.

As required by the ASIC Instrument, the Company provides the following information:

1. The Company will make offers to issue New Shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act;
2. This notice is being given to the ASX by the Company in accordance the requirements of the ASIC SPP Instrument;
3. The Company confirms, as at the date of this notice, that the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) Section 674 of the Corporations Act; and
4. As at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

This announcement was approved by the Board of Clime Investment Management Limited.

For further information, visit <https://clime.com.au/> or contact:

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Company Secretary
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