



27 February 2025

ASX Limited
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Pantoro Limited (ACN 003 207 467) (ASX: PNR (**Company**)) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Act**).

On 27 February 2025 the Company allotted 32,871,565 ordinary fully paid shares (**Shares**) at an issue price of US\$0.0636 per Share (approximately A\$0.10 per Share) to Nebari Partners LLC (**Nebari**) on conversion of a portion of a convertible loan held by Nebari. The Shares were issued under the Company's Listing Rule 7.1 capacity.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act and without a prospectus for the Shares being prepared;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act, as it applies to Company; and
- (e) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

Yours faithfully

David Okeby
Company Secretary
Pantoro Limited