

ASX Announcement

24 May 2021

Notice under Section 708A(5)(e) of the Corporations Act 2001

This notice is given by Maggie Beer Holdings Limited (ASX:MBH) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company issued 57,142,858 fully paid ordinary shares in the Company (**New Shares**) on 21 May 2021 as part of the consideration for the acquisition by the Company of all of the issued share capital in Hampers & Gifts Australia Pty Ltd.

Accordingly, the Company confirms that:

1. The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
 - a. As at the date of this notice, the Company has complied with:
the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act.
3. As at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by the Board of Directors of Maggie Beer Holdings Limited.

Yours faithfully



Sophie Karzis
COMPANY SECRETARY