



Announcement Summary

Entity name

TITOMIC LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday February 03, 2022

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Option Expiring 2-Feb-2024 Ex \$0.40	58,621,961	02/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TITOMIC LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

602793644

1.3 ASX issuer code

TTT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

2.3c.1 Date of +disclosure document or +PDS?

11/1/2022

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options being issued to sophisticated and professional investors as part of a Capital Raise as announced 15 October 2021



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Issue date**

Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	2	0.01 %
5,001 - 10,000	3	0.04 %
10,001 - 100,000	71	5.70 %
100,001 and over	51	94.25 %



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.40000000	2/2/2024

Details of the type of +security that will be issued if an option is exercised

TTT : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Issue details**Number of +securities to be quoted**

58,621,961

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.001000

Any other information the entity wishes to provide about the +securities to be quoted**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TTT : ORDINARY FULLY PAID	201,034,273
New class - code to be confirmed : Option Expiring 2-Feb-2024 Ex \$0.40	58,621,961

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TTTAD : PERFORMANCE SHARES	6,050,000
TTTAH : OPTION EXPIRING 25-FEB-2022 EX 88C	7,500,000
TTTAM : OPTION EXPIRING 04-FEB-2024 EX \$0.40	480,769
TTTAI : OPTION EXPIRING 22-DEC-2026 EX \$0.80	500,000
TTTAJ : OPTION EXPIRING 22-DEC-2026 EX \$1.20	600,000
TTTAK : OPTION EXPIRING 22-DEC-2026 EX \$1.60	600,000
TTTAL : OPTION EXPIRING 22-DEC-2026 EX \$2.00	800,000
TTTAE : PERFORMANCE SHARES	1,145,878



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/12/2021