



Announcement Summary

Entity name

THOR ENERGY PLC

Date of this announcement

Monday November 06, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 03-NOV-2028 EX \$0.30	18,518,520	03/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

THOR ENERGY PLC

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

121117673

**1.3 ASX issuer code**

THR

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

6/11/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

An Appendix 3B was lodged on 3 November 2023.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 03-NOV-2028 EX \$0.30

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

3/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Notice of Meeting lodged with the ASX on 4 August 2023.

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.30000000

**Expiry date**

3/11/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

THRAM : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Refer ASX Announcement dated 3 November 2023.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Appendix 3B was lodged 3 November 2023. ASX Security Class Code is yet to be set up.



Issue details

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**Number of +securities**

18,518,520

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Consideration being an increase Thor's interest from 51% to 80% in the copper oxide mineral rights at its Alford East project (EL6255 and EL6529), from Spencer Metals Pty Ltd.

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

**Name of company or asset being acquired**

Increased interest in copper oxide mineral rights for portions of EL6255 and EL6529.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
THR : CHESS DEPOSITARY INTERESTS 1:1	177,233,035
THROD : OPTION EXPIRING 05-JAN-2025	67,466,646
THROC : OPTION EXPIRING 20-DEC-2023	9,533,323

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
THRAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,289,705
THRAW : OPTION EXPIRING 12-MAY-2025 EX \$0.25	1,440,000
THRAM : ORDINARY FULLY PAID	92,117,773
THRAT : OPTION EXPIRING 04-MAR-2024 EX GBP 0.10273	243,352
THRAA : PERFORMANCE RIGHTS	3,000,000
New class - code to be confirmed : OPTION EXPIRING 03-NOV-2028 EX \$0.30	18,518,520



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

23/8/2023