



Announcement Summary

Entity name

BPM MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 30, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BPMOB	OPTION EXPIRING 30-OCT-2026 DEFERRED	10,765,041	31/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BPM MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

644263516

1.3 ASX issuer code

BPM

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/10/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Oct-2024 16:38	Update - Update - Proposed issue of securities - BPM	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Additional options to be placed under the shortfall



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

BPMOB : OPTION EXPIRING 30-OCT-2026 DEFERRED

Issue date

31/10/2024

Issue details

Number of +securities to be quoted

10,765,041

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

No



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BPMOB : OPTION EXPIRING 30-OCT-2026 DEFERRED	10,765,041
BPM : ORDINARY FULLY PAID	83,872,214
BPMO : OPTION EXPIRING 11-SEP-2025	38,438,513

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BPMAI : OPTION EXPIRING 01-SEP-2025 EX \$0.25	1,875,000
BPMAG : PERFORMANCE RIGHTS	1,100,000