

Cleansing Notice

Rincon Resources Limited (Rincon or the Company) (ASX: RCR) advises that it has issued and allotted 43,488,478 fully paid ordinary shares at an issue price of \$0.033 per share for cash consideration.

Secondary Trading Exemption:

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies the ASX under paragraph 708(A)(5)(e) of the Act that:

- a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- c) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and
 - (ii) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - 1) The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - 2) The rights and liabilities attaching to the Shares.

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For more information visit www.rinconresources.com.au or contact:

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