



## Announcement Summary

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**Entity name**

DC TWO LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday January 05, 2023

**The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DC2	ORDINARY FULLY PAID	104,126	05/01/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DC TWO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

155473304

### 1.3 ASX issuer code

DC2

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

5/1/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)  
ASX +security code and description**

No security currently exists

**FROM (Existing Class)  
+Security description**

Securities to be issued under an employee incentive scheme

**TO (Existing Class)  
ASX +security code and description**

DC2 : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

104,126

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The Company finalised an Employee Share Offer under the new ESIP adopted by shareholders at the Company AGM (<https://www.asx.com.au/asxpdf/20221012/pdf/45g6fk06xxwhj5.pdf>) Eligible Participants, being employees of DC Two Limited were invited to receive securities to the value of \$1000 at no purchase cost to the employee. This ESIP provides a cost effective team orientated incentive.

Employee Participants under the recent offer:

- were not a director or an associate of a director of the Company; and
- subject to any other matters which the Board considered in its absolute discretion to be relevant.

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
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Bradley Goodsell, CFO	Bradley Goodsell	21,120
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**Issue date**

5/1/2023



**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

21,120

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

21,120 FPO to the value of \$1,000, at a price of \$0.0473 (being the 5-day VWAP immediately prior to employment anniversary date) under the terms of the Company's ESIP.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

17,811

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

17,811 FPO to the value of \$1,000, at a price of \$0.0561 (being the 5-day VWAP immediately prior to employment anniversary date) under the terms of the Company's ESIP.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

17,902

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

17,902 FPO to the value of \$1,000, at a price of \$0.0559 (being the 5-day VWAP immediately prior to employment anniversary date) under the terms of the Company's ESIP.



**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

20,937

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

20,937 FPO to the value of \$1,000, at a price of \$0.0478 (being the 5-day VWAP immediately prior to employment anniversary date) under the terms of the Company's ESIP.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

6,120

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

6,120 FPO to the value of \$1,000, at a price of \$0.1634 (being the 5-day VWAP immediately prior to employment anniversary date) under the terms of the Company's ESIP.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Number of +securities to be quoted**

20,236



**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

20,236 FPO to the value of \$1,000, at a price of \$0.0494 (being the 5-day VWAP immediately prior to employment anniversary date) under the terms of the Company's ESIP.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DC2O : OPTION EXPIRING 20-DEC-2023	12,333,292
DC2 : ORDINARY FULLY PAID	103,251,421

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DC2AL : OPTION EXPIRING 30-NOV-2024 EX \$0.11	2,500,000
DC2AJ : OPTION EXPIRING 20-DEC-2025 EX \$0.60	1,000,000
DC2AD : OPTION EXPIRING 31-JUL-2024 EX \$0.30	2,000,000
DC2AE : OPTION EXPIRING 06-NOV-2024 EX \$0.25	1,200,000
DC2AF : OPTION EXPIRING 06-NOV-2024 EX \$0.25	2,950,000
DC2AG : OPTION EXPIRING 07-MAY-2024 EX \$0.50	4,000,000
DC2AK : CONVERTIBLE NOTES	246,250



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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