

23 December 2019

Attn: Manager of ASX Announcements
Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
Perth WA 6000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

The Directors of Roots Sustainable Agricultural Technologies Limited (ASX: ROO, **Roots** or **Company**) provide a notice for the purposes of section 708A(5)(e) of the Corporations Act 2001.

The Company has issued 6,333,350 Listed Options (ROOO), and 2,173,914 CDIs as per the attached Appendix 3B. The securities above are each part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale. The Company issued the securities above without a disclosure document to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the Act).

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) section 674 of the Act.

As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For and on behalf of the Board



Sarah Smith
(Company Secretary)