



KELLY PARTNERS GROUP HOLDINGS LIMITED

ASX ANNOUNCEMENT - KPG

Monday 1 February 2021

1H21 results release date and investor call details – updated

Due to the 11th February being crowded with companies releasing results and to ensure maximum interest and coverage from shareholders and potential investors, Kelly Partners Group Holdings Limited (ASX:KPG) has updated the date of release of its financial results for the half year ended 31 December 2020, to **Friday, 12 February 2021**.

A group investor conference call will be held that day at **10.00am AEDT**.

Details of the call are:

Dial **1300 264 803** (Australia) or **+613 8687 0650** (International) and your call will be answered by an operator.

Brett Kelly

Executive Chairman and CEO

Ph: 02 9923 0800

Brett Kelly, Executive Chairman of Kelly Partner Group Holdings Limited, has approved the release of this document to the market.

Kelly Partners Group Holdings Limited ABN 25 124 908 363

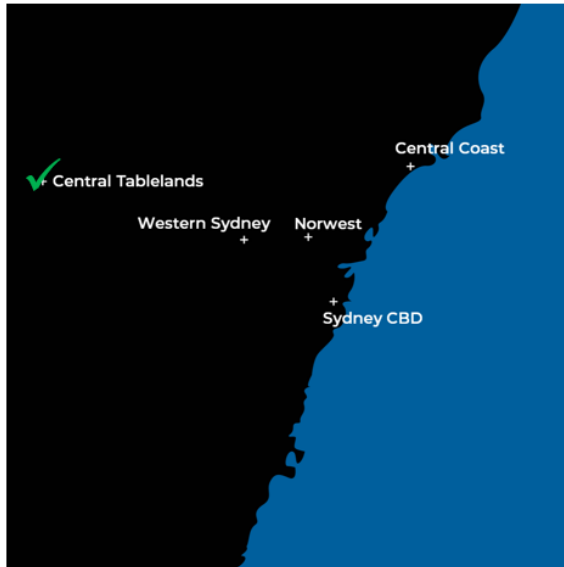
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Appendix A: Acquisition: Tuck-in & Marquee

Targeted acquisitions sites - NSW



TUCK-IN

5 existing sites targeted



MARQUEE

4 new sites

Targeted acquisitions sites - VIC



TUCK-IN

1 existing site targeted



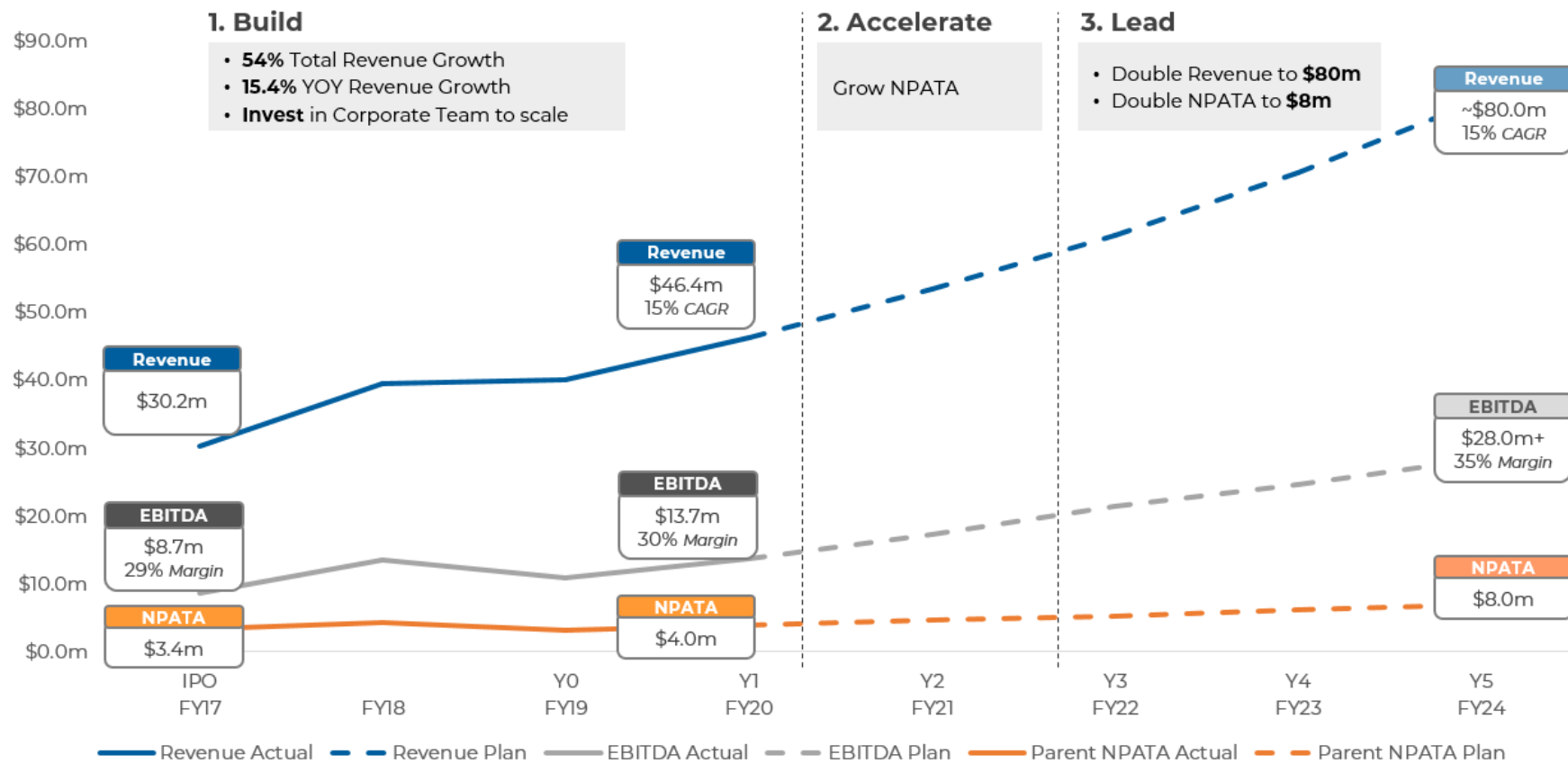
MARQUEE

5 new sites

Appendix B: KPG - 5 Year Growth Plan

Build, accelerate and lead

Double revenue to \$80m+ by FY24



Kelly+Partners – Current Office Locations



About Kelly+Partners

Kelly+Partners is a specialist chartered accounting network established in 2006 to provide a better service to private clients, private businesses & their owners, and families. Growing from two greenfield offices in North Sydney and the Central Coast, Kelly+Partners now consists of 22 operating businesses across 15 locations in Greater Sydney, Melbourne and Hong Kong. In total, the team consists of more than 250 people, including 51 partners, who service over 8,000 SME clients. Our holding company, Kelly Partners Group Holdings, was successfully listed on ASX on 21 June 2017. Over the past 14 years, Kelly+Partners has undertaken 38 individual transactions in order to build the current accounting network. This includes the transformation of 23 external firms, and the launch of 15 greenfield businesses. Our ownership structure and operating model is unique in the Australian accounting market, and provides a strong platform for long-term sustainable growth. The combination of a proven business model and specialist operational expertise enables Kelly+Partners to help solve many of the issues currently facing both the accounting sector and our SME clients.

For more information, please contact:

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