



27 March 2025

Entitlement Offer Results and Shortfall

Investigator Resources Limited (ASX: IVR, “Investigator” or the “Company”) is pleased to announce that the pro-rata non-renounceable entitlement offer of one (1) New Option for every five (5) fully paid ordinary shares and every five (5) IVRO options held by Eligible Securityholders at an issue price of \$0.001 per New Option (“Offer”) closed on 24 March 2025 (“Closing Date”) with significant demand, raising the full amount of \$381,394 (before costs).

Eligible Securityholders subscribed for 238,379,652 New Options including the Top-Up Facility of up to a maximum of 100% of their entitlement, raising gross proceeds of \$238,380 and representing a 62.5% take-up of Entitlements. In accordance with the terms of the Offer, 143,014,498 New Options were issued under the shortfall raising gross proceeds of \$143,014.

Funds raised under the Offer will be applied to the expenses of the Offer and to provide general working capital to the Company.

The Company will seek quotation of the New Options on the ASX. New Options are expected to be issued on 31 March 2025 and Holding Statements dispatched on 1 April 2025 to new option holders in accordance with the timetable. Each New Option will be exercisable at \$0.042 on or before 24 March 2028.

Capitalised terms in this announcement that are not otherwise defined have the meaning given to them in the New Options Prospectus released to ASX on 4 March 2025.

The Company would like to thank shareholders for their support.

This release has been authorised by the Board of Investigator Resources Limited.

For further information, please, contact:

Andrew Shearer
Acting Managing Director
Investigator Resources Ltd
+ 61 (0) 8 7325 2222
ashearer@investres.com.au

Peter Taylor
Media & Investor Relations
NWR Communications
+ 61 (0) 412 036 231
peter@nwrcommunications.com.au

About Investigator Resources

Investigator Resources Limited (ASX: IVR) is a metals explorer with a focus on the opportunities for silver-lead, copper-gold and other metal discoveries. Investors are encouraged to stay up to date with Investigator’s news and announcements by registering their interest here: <https://investres.com.au/enews-updates/>