

ASX Announcement

10 December 2024

ENTITLEMENT OFFER OPENS

Redivium Limited (ASX:RIL, FSE:HR90) (**Redivium** or the **Company**) is pleased to advise that pro-rata non-renounceable entitlement offer of one new share (**New Share**) for every one share held by eligible shareholders at an issue price of \$0.001 each (**Offer**) is now open.

A letter or email explaining how to access the Prospectus and the Entitlement and Acceptance Form was sent to all shareholders who hold Shares as at 5.00 pm (AWST) on Thursday, 5 December 2024 (**Record Date**). Furthermore, shareholders will be able to access a copy of the Prospectus, along with a personalised Entitlement and Acceptance form, at www.computersharecas.com.au/RIL

Euroz Hartleys Limited and Leeuwin Wealth Pty Ltd have been appointed as Joint Lead Managers to the Offer.

The Company intends to apply the funds raised under the Offer to continue to advance a number of partnering and feedstock sourcing arrangements for its proposed UK project as well as other opportunities in its licensed regions and provide additional working capital.

The following table sets out the key indicative dates for the Entitlement Offer:

Event	Date
Offer opening date, Prospectus sent out to Shareholders, and Company announces this has been completed	Tuesday 10 December 2024
Last day to extend the Closing Date	Tuesday 17 December 2024
Closing Date as at 5:00 pm AWST	Friday 20 December 2024
Announcement of results of the Offer ASX notified of under subscriptions	Tuesday 24 December 2024
Issue date of New Shares and lodgement of Appendix 2A with ASX applying for quotation of the New Shares	Tuesday 31 December 2024
Quotation of New Shares issued under the Offer	Thursday 2 January 2025

All dates are indicative and subject to change. Subject to the ASX Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

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This ASX announcement has been authorised for release by the Board of the Company.

For further information, please contact:

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Company Secretary

Redivium Ltd

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About Redivium Limited (www.redivium.com)

Redivium aims to provide advanced battery recycling technology across Europe, covering multiple battery chemistries.

The Company also has commercialisation rights to technology developed by Neometals and licensed from ACN 630 589 507 Pty Ltd for the UK and Ireland, Scandinavia, and Italy and South East Europe. This particular technology is co-owned by Neometals Ltd (ASX & AIM: NMT) and German engineering firm SMS Group GmbH.

The Company's existing and developing recycling processes are aimed to safely eliminate lithium-ion battery waste and recover valuable materials including lithium, nickel, copper and anode components for reuse in new battery cell production. With strong EU energy transition regulation supported with EU funding to deliver scalable recycling innovation to underpin the automotive industry's electrification and energy storage, Redivium aims to become a leading European battery recycler and materials producer.