

ASX Announcement

17 February 2021

Change of Company Auditor

Auctus Investment Group Limited (ASX: AVC, 'the Company' or 'Auctus') advises that in accordance with ASX Listing rule 3.16.3, Pitcher Partners has been appointed as auditor of the Company. The appointment follows the resignation of Bentleys Audit & Corporate (WA) Pty Ltd (Bentleys) as the Company's auditor and ASIC's consent to the resignation in accordance with section 329(5) of the Corporations Act (Act).

The Company recently undertook an audit tender following a due corporate governance process in line with its policy regarding the regular review of its external auditor. The Company considered the size and operations of the Company and the Board believes that the appointment of Pitcher Partners is in the best interests of the Company and its shareholders.

In accordance with section 327C of the Act, a resolution will be proposed at the Company's 2021 Annual General Meeting of shareholders to confirm the appointment of Pitcher Partners as the Company's auditors.

The Board of Directors would like to thank Bentleys Audit & Corporate (WA) Pty Ltd for their past assistance and services provided to the Company.

- Ends -

About Auctus

Auctus Investment Group Limited ('Auctus') is an ASX listed global investment manager with in-excess of A\$220M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale. Auctus provides access to these private market investments for wholesale, Family Office and sophisticated investors.

This announcement has been authorised for release by the Board of AVC.

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