



13 FEBRUARY 2025

ASX ANNOUNCEMENT

Effectuation of Deed of Company Arrangement

The Board of Directors of Ten Sixty Four Limited ("**Ten Sixty Four**" or the "**Company**"; ASX:**X64**) is pleased to announce that the Deed of Company Arrangement, dated 1 November 2023 ("**DOCA**"), has now been effectuated by the lodgement with the Australian Securities and Investments Commission as confirmed by the former deed administrator. Accordingly, the Company has exited external administration and full control of the Company has passed to the Directors of the Company.

By way of background, the Company's creditors resolved pursuant to section 439C of the *Corporations Act 2001* (Cth) that the Company enter into the DOCA at the second meeting of creditors held on 31 October 2023. On 1 November 2023, the DOCA was executed by Martin Ford and Simon Theobald (in their then capacity as voluntary administrators of X64), Komo Diti Traders Ltd (as Deed Proponent), and X64.

The terms of the DOCA contained, amongst other things, a number of conditions precedent that were required to be either satisfied or waived in order to effectuate the DOCA. All conditions precedent under the DOCA have either been satisfied or waived and, accordingly, the DOCA has today been effectuated in accordance with its terms.

As announced on 10 February 2025, the Company continues to actively engage with ASX regarding the reinstatement of trading in its securities.

This announcement has been authorised for release by the Board of Ten Sixty Four Limited.

Simon Theobald
Chief Executive Officer
Ten Sixty Four Limited

For further information:

Investors/Media
Michael Weir
Sodali & Co
0402 347 032
michael.weir@sodali.com