



Announcement Summary

Entity name
RESOURCE MINING CORPORATION LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday May 23, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| RMI | ORDINARY FULLY PAID | 10,000,000 | 23/05/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE MINING CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97008045083

1.3 ASX issuer code

RMI

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

09-Nov-2022 12:23

Announcement Title

New - Proposed issue of securities - RMI

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

RMI : ORDINARY FULLY PAID

23/5/2024

Distribution Schedule

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As consideration for the acquisition of Element92 Pte Ltd. Refer to announcement dated 9 November 2022 for further details.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1,000,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

None.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RMI : ORDINARY FULLY PAID | 652,347,807 |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| RMIAD : OPTION EXPIRING 24-JUN-2025 EX \$0.15 | 5,000,000 |
| RMIAB : OPTIONS EXPIRING 20-MAY-2025 EX \$0.08 | 4,094,148 |
| RMIAE : PERFORMANCE RIGHTS | 35,000,000 |
| RMIAF : OPTION EXPIRING 26-OCT-2025 EX \$0.15 | 11,031,813 |
| RMIAE : OPTION EXPIRING 25-MAY-2025 EX \$0.10 | 8,000,000 |